

Deployment Guide

# OpenStack Deployment Guide using Single Server with Infoblox Orchestration

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## 1 Document Overview

This document explains the deployment steps for OpenStack deployment using the Liberty release on a single Ubuntu 14.04 Server with Heat Orchestration to bring up Infoblox DNS VNFs.

User input Text is shown in **bold**.

Any word in greater than or smaller than sign <> is a variable and should be replaced with the choice of the user. For example, if the document says enter <password>, then it means password of your choice. If the document says password without greater-than or smaller-than sign, then it means to write word “password” exactly as it is.

The IP address used in the document is an example and should be replaced by the IP address of the server on which you are installing OpenStack.

## 2 Configure Repositories and update the packages on Ubuntu

The repository configuration is required on Ubuntu if OS is 14.04 release. The following commands are to be executed as super-user (sudo or root):

```
apt-get update
```

```
apt-get -y dist-upgrade
```

Once the packages are updated, issue the following command:

```
add-apt-repository cloud-archive:liberty
```

Update the packages again:

```
apt-get update
```

```
apt-get -y dist-upgrade
```

A reboot maybe required if the kernel is updated and can be done by issuing the following command:

```
reboot now
```

## 3. Installation of Support Packages

OpenStack uses a message queue for operations and status information among services. The message queue service typically runs on the controller node. RabbitMQ is one such message queue service. In this guide, we are using RabbitMQ message queue service as it is supported by most distributions.

Install the package using the following command:

```
# apt-get install rabbitmq-server
```

Add the openstack user:

```
# rabbitmqctl add_user openstack <password>
```

```
Creating user “openstack” ...
```

...done.

Permit configuration, write, and read access for the openstack user created above:

```
# rabbitmqctl set_permissions openstack ‘.’ ‘.’ ‘.’
```

Setting permissions for user “openstack in vhost “/” ...

...done.

## Installation of MariaDB Server

Install the MariaDB server and related software using the command given below:

```
apt-get install -y mariadb-server python-pymysql
```

Create a new file named `mysqld_openstack.cnf` in location `/etc/mysql/conf.d`

and add the following lines:

```
[mysqld]
bind-address = 0.0.0.0
default-storage-engine = innodb
innodb_file_per_table
collation-server = utf8_general_ci
init-connect = 'SET NAMES utf8'
character-set-server = utf8
```

Restart the mysql service using the following command:

```
service mysql restart
```

Edit the following lines in the file `/etc/sysctl.conf` to reflect the values as shown below;

```
net.ipv4.ip_forward=1
net.ipv4.conf.all.rp_filter=0
net.ipv4.conf.default.rp_filter=0
```

Apply the updates by issuing the following command:

```
sysctl -p
```

## Installation of Keystone Service (Identity)

The **Identity** service provides a single point of integration for managing authentication, authorization and service catalog services. It is used by other OpenStack services as a common unified API. When an OpenStack service receives a request from a user, the Identity service is used to verify if the user is authorized to make the request.

The **Identity** service consists of following three components:

- Server: Provides authentication and authorization services using a RESTful API interface.
- Drivers: Integrated to the centralized server. These are used for accessing identity info in repositories external to OpenStack.

- **Modules:** Middleware modules run in the address space of the OpenStack component that is using the identity service. These modules intercept service requests, extract user credentials and send them to the centralized server for authorization.

## Prerequisites

Before configuring the OpenStack Identity service, you must create a database and an administration token.

To create the database, complete the following actions:

Use the database access client to connect to the database server as the **root** user:

```
# mysql -u root -p

root@tme-os:~# mysql -u root -p
Enter password:
Welcome to the MariaDB monitor.  Commands end with ; or \g.
Your MariaDB connection id is 34
Server version: 5.5.53-MariaDB-1ubuntu0.14.04.1 (Ubuntu)

Copyright (c) 2000, 2016, Oracle, MariaDB Corporation Ab and others.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

MariaDB [(none)]> █
```

Create the **keystone** database:

```
mysql> CREATE DATABASE keystone;
Query OK, 1 row affected (0.00 sec)
```

Grant proper access to the keystone database:

```
mysql> GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'localhost' \
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)

mysql> GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'%' \
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)
```

where **Infoblox\_1** is the password for keystone service. You can use a different password of your choice.

Exit the database access client using command **quit**.

Generate a random value to use as the administrator token during initial configuration as show below:

```
tme@tme-openstack:~$ openssl rand -hex 10
b582c0060610377e98d4
```

Note: Copy the token that the openssl command generates to a text file. The token appears on the second line, as demonstrated in the above example.

## Install and configure components:

To avoid conflicts with other services, disable the keystone service from starting automatically after installation:

```
# echo "manual" > /etc/init/keystone.override
```

Run the following command to install the packages:

```
# apt-get install keystone apache2 libapache2-mod-wsgi memcached python-  
memcache
```

Edit the `/etc/keystone/keystone.conf` file. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

```
[DEFAULT]  
...  
admin_token = ADMIN  
[database]  
...  
connection = mysql+pymysql://keystone:keystone_dbpass@controller/keystone  
[memcache]  
...  
servers = localhost:11211  
[token]  
...  
provider = uuid  
driver = memcache  
[revoke]  
...  
driver = sql
```

Comment out the following line, if present:

```
connection = sqlite:///var/lib/keystone/keystone.db
```

The value of `admin_token` in above config can be left as `ADMIN` or replaced with the value generated from the `openssl rand -hex 10` command. The value set for `admin_token` in `keystone.conf` must be used in section 7 for attribute `OS_TOKEN`.

Add a host entry in the `/etc/hosts` file for `controller`. Note: The IP address listed here should match that of your server hosting the controller service. This may be the same IP address for your current server and the following is only an example displaying a configured entry in the hosts file.

```
root@tme-openstack:~# more /etc/hosts  
10.60.22.5      controller
```

Populate the Identity service database:

```
# keystone-manage db_sync  
root@tme-openstack:/etc/keystone# cd  
root@tme-openstack:~# keystone-manage db_sync  
2017-01-23 11:12:23.135 13067 INFO migrate.versioning.api [-] 43 -> 44...  
2017-01-23 11:12:23.305 13067 INFO migrate.versioning.api [-] done  
2017-01-23 11:12:23.305 13067 INFO migrate.versioning.api [-] 44 -> 45...  
2017-01-23 11:12:23.309 13067 INFO migrate.versioning.api [-] done  
2017-01-23 11:12:23.309 13067 INFO migrate.versioning.api [-] 45 -> 46...  
2017-01-23 11:12:23.313 13067 INFO migrate.versioning.api [-] done  
2017-01-23 11:12:23.313 13067 INFO migrate.versioning.api [-] 46 -> 47...  
2017-01-23 11:12:23.316 13067 INFO migrate.versioning.api [-] done  
2017-01-23 11:12:23.317 13067 INFO migrate.versioning.api [-] 47 -> 48...  
2017-01-23 11:12:23.320 13067 INFO migrate.versioning.api [-] done  
2017-01-23 11:12:23.320 13067 INFO migrate.versioning.api [-] 48 -> 49...  
2017-01-23 11:12:23.320 13067 INFO migrate.versioning.api [-] done
```

## Installation and configuration of Apache HTTP Server

The following steps describe the installation and configuration of the Apache web server:

Edit the `/etc/apache2/apache.conf` file and add the `ServerName` line as demonstrated in the example below to set the server name for the controller node:

```
root@tme-openstack:/etc/apache2# more apache2.conf
ServerName controller
# This is the main Apache server configuration file. It contains the
```

Create the `/etc/apache2/sites-available/wsgi-keystone.conf` file with the following content:

```
Listen 5000
Listen 35357

<VirtualHost *:5000>
    WSGIDaemonProcess keystone-public processes=5 threads=1 user=keystone group=keystone display-name=%{GROUP}
    WSGIProcessGroup keystone-public
    WSGIScriptAlias / /usr/bin/keystone-wsgi-public
    WSGIApplicationGroup %{GLOBAL}
    WSGIPassAuthorization On
    <IfVersion >= 2.4>
        ErrorLogFormat "%{cu}t %M"
    </IfVersion>
    ErrorLog /var/log/apache2/keystone.log
    CustomLog /var/log/apache2/keystone_access.log combined

    <Directory /usr/bin>
        <IfVersion >= 2.4>
            Require all granted
        </IfVersion>
        <IfVersion < 2.4>
            Order allow,deny
            Allow from all
        </IfVersion>
    </Directory>
</VirtualHost>

<VirtualHost *:35357>
    WSGIDaemonProcess keystone-admin processes=5 threads=1 user=keystone group=keystone display-name=%{GROUP}
    WSGIProcessGroup keystone-admin
    WSGIScriptAlias / /usr/bin/keystone-wsgi-admin
    WSGIApplicationGroup %{GLOBAL}
    WSGIPassAuthorization On
    <IfVersion >= 2.4>
        ErrorLogFormat "%{cu}t %M"
    </IfVersion>
    ErrorLog /var/log/apache2/keystone.log
    CustomLog /var/log/apache2/keystone_access.log combined

    <Directory /usr/bin>
        <IfVersion >= 2.4>
            Require all granted
        </IfVersion>
        <IfVersion < 2.4>
            Order allow,deny
            Allow from all
        </IfVersion>
    </Directory>
</VirtualHost>
```

Enable the identity service virtual hosts by issuing the command below:

```
# In -s /etc/apache2/sites-available/wsgi-keystone.conf /etc/apache2/sites-enabled
```

Restart the Apache web server:

```
# service apache2 restart
```

## Create the service entity and API endpoints

A temporary authentication token created previously can be used to initialize the service entity and API endpoint for the identity service. In order to do so, use the following steps:

Configure the authentication token:

```
# export OS_TOKEN=<ADMIN_TOKEN>
```

Note: Replace the value <ADMIN\_TOKEN> in the above example with the value set for **admin\_token** attribute in **keystone.conf** file.

Configure the endpoint URL:

```
# export OS_URL=http://controller:35357/v3
```

Configure the Identity API version:

```
# export OS_IDENTITY_API_VERSION=3
```

run the following command to install openstack client needed for next commands:

```
# apt-get install -y python-openstackclient
```

Create the service entity for the Identity service:

```
# openstack service create --name keystone --description "OpenStack Identity" identity
```

```
root@tme-openstack:~# openstack service create --name keystone --description "OpenStack Identity" identity
+-----+-----+
| Field | Value |
+-----+-----+
| description | OpenStack Identity |
| enabled | True |
| id | 1e3d5e7f6ce14444886a91d84da62f9e |
| name | keystone |
| type | identity |
+-----+-----+
```

Note: OpenStack generates these IDs dynamically, so different values are seen in the example command output.

Create the Identity service API endpoints:

```
# openstack endpoint create --region RegionOne identity public http://controller:5000/v2.0
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne identity public http://10.60.22.5:5000/v2.0
+-----+-----+
| Field | Value |
+-----+-----+
| enabled | True |
| id | a03f38587c844afa8bacd2b51c12b00e |
| interface | public |
| region | RegionOne |
| region_id | RegionOne |
| service_id | 1e3d5e7f6ce14444886a91d84da62f9e |
| service_name | keystone |
| service_type | identity |
| url | http://10.60.22.5:5000/v2.0 |
+-----+-----+
```

Note: Either **ServerName** or **IP address** can be used in the commands. For **ServerName** to be used, this must be resolvable using either DNS resolution or the hosts file.

```
# openstack endpoint create --region RegionOne identity internal
```



## http://controller:5000/v2.0

```
root@tme-openstack:~# openstack endpoint create --region RegionOne identity internal http://10.60.22.5:5000/v2.0
```

Field	Value
enabled	True
id	8530ace61b0246ed91058b2e69826d3d
interface	internal
region	RegionOne
region_id	RegionOne
service_id	1e3d5e7f6ce14444886a91d84da62f9e
service_name	keystone
service_type	identity
url	http://10.60.22.5:5000/v2.0

## # openstack endpoint create --region RegionOne identity admin http://controller:5000/v2.0

```
root@tme-openstack:~# openstack endpoint create --region RegionOne identity admin http://10.60.22.5:35357/v2.0
```

Field	Value
enabled	True
id	d2b96e1783924564ba1b6676c232e706
interface	admin
region	RegionOne
region_id	RegionOne
service_id	1e3d5e7f6ce14444886a91d84da62f9e
service_name	keystone
service_type	identity
url	http://10.60.22.5:35357/v2.0

## Create projects, users, and roles

The authentication service uses a combination of domains, projects (tenants), users and roles.

For this deployment guide, the default domain is used.

Create the admin project:

### # openstack project create --domain default --description "Admin Project" admin

```
root@tme-openstack:~# openstack project create --domain default --description "Admin Project" admin
```

Field	Value
description	Admin Project
domain_id	default
enabled	True
id	5ce1983ead234660aa71375a79c942ed
is_domain	False
name	admin
parent_id	None

Create the admin user:

### # openstack user create --domain default --password-prompt admin

```
root@tme-openstack:~# openstack user create --domain default --password-prompt admin
```

User Password:

Repeat User Password:

Field	Value
domain_id	default
enabled	True
id	de25b0b5293944059a0f72a7f31cf08a
name	admin

Create the admin role:

```
# openstack role create admin
```

```
root@tme-openstack:~# openstack role create admin
+-----+
| Field | Value |
+-----+
| id    | 516d39325458451c81950c7d7dbaa50f |
| name  | admin |
+-----+
```

Add the admin role to the admin project and user

```
# openstack role add --project admin --user admin admin
```

The above command does not generate any output.

This guide uses a service project that contains a unique user for each service that is added to the environment. Create the service project

```
# openstack project create --domain default --description "Service Project" service
```

```
root@tme-openstack:~# openstack project create --domain default --description "Service Project" service
+-----+
| Field      | Value |
+-----+
| description | Service Project |
| domain_id  | default |
| enabled    | True |
| id        | 50de7b83f3684882a3a28ac72a96cb04 |
| is_domain  | False |
| name       | service |
| parent_id  | None |
+-----+
```

Regular (non-admin) tasks should use an unprivileged project and user. For this guide, the demo project and user are used. Create the demo project:

```
# openstack project create --domain default --description "Demo Project" demo
```

```
root@tme-openstack:~# openstack project create --domain default --description "Demo Project" demo
+-----+
| Field      | Value |
+-----+
| description | Demo Project |
| domain_id  | default |
| enabled    | True |
| id        | 2900d41573af4a9494ba4f1d9902f6c8 |
| is_domain  | False |
| name       | demo |
| parent_id  | None |
+-----+
```

Create the demo user:

```
# openstack user create --domain default --password-prompt demo
```

```
root@tme-openstack:~# openstack user create --domain default --password-prompt demo
User Password:
Repeat User Password:
+-----+
| Field      | Value |
+-----+
| domain_id  | default |
| enabled    | True |
| id        | 00abb11550674a40ae2290ab513f8ebd |
| name       | demo |
+-----+
```

Create the user role:

```
# openstack role create user
```

```
root@tme-openstack:~# openstack role create user
+-----+-----+
| Field | Value |
+-----+-----+
| id    | bc3472881db141d69de7f17d9de11982 |
| name  | user |
+-----+-----+
```

Add the user role to the demo project and user:

```
# openstack role add --project demo --user demo user
```

## Creating the scripts

Create client environment scripts for the admin and demo projects and users. These scripts are going to be used in the guide to load appropriate credentials for client operations.

In the users' home directory (cd ~), edit (or create a new file if one does not exist already) the **admin-openrc.sh** file and add the following content:

```
export OS_PROJECT_DOMAIN_ID=default
export OS_USER_DOMAIN_ID=default
export OS_PROJECT_NAME=admin
export OS_TENANT_NAME=admin
export OS_USERNAME=admin
export OS_PASSWORD=ADMIN_PASS
export OS_AUTH_URL=http://controller:35357/v3
export OS_IDENTITY_API_VERSION=3
```

Replace ADMIN\_PASS with the password you chose for the admin user in the identity service

Still in the users' home directory, edit (or create a new file if one does not exist already) the **demo-openrc.sh** file and add the following content:

```
export OS_PROJECT_DOMAIN_ID=default
export OS_USER_DOMAIN_ID=default
export OS_PROJECT_NAME=demo
export OS_TENANT_NAME=demo
export OS_USERNAME=demo
export OS_PASSWORD=demo_pass
export OS_AUTH_URL=http://controller:5000/v3
export OS_IDENTITY_API_VERSION=3
```

Replace demo\_pass with the password you chose for the demo user in the identity service configuration.

To run clients as a specific project and user, simply load the associated client environment script prior to running them. For example, load the admin-openrc.sh file to populate environment variables with the location of the identity service and the admin project and user credentials:

```
# source admin-openrc.sh
```

To verify that the environment variables have been loaded, run the command: **env**

Request an authentication token:

### # openstack token issue

```
root@tme-openstack:~# source admin-openrc.sh
root@tme-openstack:~# openstack token issue
```

Field	Value
expires	2017-01-26T01:32:35.928312Z
id	4bffc4f542ab42bdad27e48636f477cf
project_id	5ce1983ead234660aa71375a79c942ed
user_id	de25b0b5293944059a0f72a7f31cf08a

## Add the Image service

OpenStack uses glance (the Image service) to discover, register, and retrieve virtual machine images. The virtual machine images can be stored in a variety of locations, from simple file systems to object-storage systems like OpenStack Object Storage.

This guide describes configuring the Image Service to use the file back end, which uploads and stores in a directory on the controller node hosting the Image service. By default, this directory is `/var/lib/glance/images/`. The controller node should have at least several gigabytes of space available in this directory.

The OpenStack Image service includes the following components:

- **glance-api:** Is used for the processing of API calls for image discovery, retrieval and storage.
- **glance-registry:** Stores, processes and retrieves metadata about images. Metadata includes items such as size and type.
- **Database:** Used to store image metadata. Common database server types are supported, such as MySQL or SQLite.
- **Storage repository for image files:** Various repository types are supported, including standard file systems, Object Storage, RADOS block devices, HTTP and Amazon S3. Some repository types are limited to read-only usage.

Use the database access client to connect to the database server as the root user:

```
# mysql -u root -p
```

Create the glance database and grant proper access to the glance database:

```
CREATE DATABASE glance;
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost' \
IDENTIFIED BY '<GLANCE_DBPASS>';
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'%' \
IDENTIFIED BY '<GLANCE_DBPASS>';
```

NOTE: Replace **GLANCE\_DBPASS** with a suitable password.

```

root@tme-openstack:~# mysql -u root -p
Enter password:
Welcome to the MariaDB monitor.  Commands end with ; or \g.
Your MariaDB connection id is 37
Server version: 5.5.53-MariaDB-1ubuntu0.14.04.1 (Ubuntu)

Copyright (c) 2000, 2016, Oracle, MariaDB Corporation Ab and others.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

MariaDB [(none)]> CREATE DATABASE glance;
Query OK, 1 row affected (0.00 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost'
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'%';
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)

MariaDB [(none)]> quit
Bye

```

Exit the database access client.

Source the admin credentials to gain access to the admin-only CLI commands:

```
# source admin-openrc.sh
```

Create the glance user:

```
# openstack user create --domain default --password-prompt glance
```

```

root@tme-openstack:~# openstack user create --domain default --password-prompt glance
User Password:
Repeat User Password:

```

Field	Value
domain_id	default
enabled	True
id	553de674d043459d80928cb69879bea1
name	glance

Add the admin role to the glance user and service project

```
# openstack role add --project service --user glance admin
```

Note: No output is displayed upon running this command.

Create the glance service entity:

```
#openstack service create --name glance --description "OpenStack Image Service" image
```

```

root@tme-openstack:~# openstack service create --name glance --description "Openstack Image Service" im
age

```

Field	Value
description	Openstack Image Service
enabled	True
id	8e075efab8e946a0a6ae388afc671479
name	glance
type	image

Create the Image service API endpoints:

```
# openstack endpoint create --region RegionOne image public http://controller:9292
```

```
# openstack endpoint create --region RegionOne image internal http://controller:9292
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne image public http://10.60.22.5:9292
+-----+-----+
| Field | Value |
+-----+-----+
| enabled | True |
| id | c8d26f3a297a48aa913bff26c59bc7a9 |
| interface | public |
| region | RegionOne |
| region_id | RegionOne |
| service_id | 8e075efab8e946a0a6ae388afc671479 |
| service_name | glance |
| service_type | image |
| url | http://10.60.22.5:9292 |
+-----+-----+
root@tme-openstack:~#
root@tme-openstack:~# openstack endpoint create --region RegionOne image internal http://10.60.22.5:9292
2
+-----+-----+
| Field | Value |
+-----+-----+
| enabled | True |
| id | cc85f56d1ac0432d9a5c14b8108ab8ec |
| interface | internal |
| region | RegionOne |
| region_id | RegionOne |
| service_id | 8e075efab8e946a0a6ae388afc671479 |
| service_name | glance |
| service_type | image |
| url | http://10.60.22.5:9292 |
+-----+-----+
```

```
# openstack endpoint create --region RegionOne image admin http://controller:9292
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne image admin http://10.60.22.5:9292
+-----+-----+
| Field | Value |
+-----+-----+
| enabled | True |
| id | c32bd0ae61914539837662afae2febe4 |
| interface | admin |
| region | RegionOne |
| region_id | RegionOne |
| service_id | 8e075efab8e946a0a6ae388afc671479 |
| service_name | glance |
| service_type | image |
| url | http://10.60.22.5:9292 |
+-----+-----+
```

Install the packages

```
# apt-get install -y glance python-glanceclient
```

Edit `/etc/glance/glance-api.conf`. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

```
[database]
```

```
...
```

```
connection = mysql+pymysql://glance:glance_dbpass@controller/glance
```

```
[keystone_authtoken]
```

```
...
```

```
auth_uri = http://controller:5000
```

```
auth_url = http://controller:35357
```

```
auth_plugin = password
```

```
project_domain_id = default
```

```
user_domain_id = default
```

```
project_name = service
```

```

username = glance
password = glance_pass
[paste_deploy]
...
flavor = keystone
[glance_store]
...
default_store = file
filesystem_store_datadir = /var/lib/glance/images/

```

Note: Replace **glance\_pass** with the password you chose for the glance user in the identity service. Replace **glance\_dbpass** with the password you chose for the Image service database.

Edit **/etc/glance/glance-registry.conf**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

```

[database]
connection = mysql+pymysql://glance:Infoblox_1@10.60.31.250/glance

[keystone_authtoken]
auth_uri = http://10.60.31.250:5000
auth_url = http://10.60.31.250:35357
auth_plugin = password
project_domain_id = default
user_domain_id = default
project_name = service
username = glance
password = <glance_pass>

```

Note: Replace **<glance\_pass>** with the password you chose for the glance user in the identity service and replace the IP addresses for your server.

Populate the Image service database:

```

# su -s /bin/sh -c "glance-manage db_sync" glance

root@tme-openstack:/etc/glance# su -s /bin/sh -c "glance-manage db_sync" glance
No handlers could be found for logger "oslo_config.cfg"
2017-01-23 16:05:05.497 7250 INFO migrate.versioning.api [-] 0 -> 1...
2017-01-23 16:05:05.505 7250 INFO glance.db.sqlalchemy.migrate_repo.schema [-] creating table images
2017-01-23 16:05:05.528 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.528 7250 INFO migrate.versioning.api [-] 1 -> 2...
2017-01-23 16:05:05.541 7250 INFO glance.db.sqlalchemy.migrate_repo.schema [-] creating table image_pro
perties
2017-01-23 16:05:05.566 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.566 7250 INFO migrate.versioning.api [-] 2 -> 3...
2017-01-23 16:05:05.589 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.589 7250 INFO migrate.versioning.api [-] 3 -> 4...
2017-01-23 16:05:05.598 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.598 7250 INFO migrate.versioning.api [-] 4 -> 5...
2017-01-23 16:05:05.608 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.608 7250 INFO migrate.versioning.api [-] 5 -> 6...
2017-01-23 16:05:05.628 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.628 7250 INFO migrate.versioning.api [-] 6 -> 7...
2017-01-23 16:05:05.637 7250 INFO migrate.versioning.api [-] done
2017-01-23 16:05:05.638 7250 INFO migrate.versioning.api [-] 7 -> 8...
2017-01-23 16:05:05.651 7250 INFO glance.db.sqlalchemy.migrate_repo.schema [-] creating table image_mem
bers

```

Restart the Image services:

```

# service glance-registry restart
# service glance-api restart

```



## Verify Image Service operation

Verify the operation of the Image service using CirrOS, a small Linux image.

In each client environment script, configure the image service client to use API version 2.0:

```
# echo "export OS_IMAGE_API_VERSION=2" | tee -a admin-openrc.sh demo-openrc.sh
```

Source the admin credentials:

```
# source admin-openrc.sh
```

Download the source image:

```
# wget http://download.cirros-cloud.net/0.3.4/cirros-0.3.4-x86_64-disk.img
```

Upload the image to the image service using the QCOW2 disk format, bare container format and public visibility so all projects can access it:

```
# glance image-create --name "cirros" --file cirros-0.3.4-x86_64-disk.img --disk-format qcow2 --container-format bare --visibility public --progress
```

```
root@tme-openstack:~# glance image-create --name "cirros" --file cirros-0.3.4-x86_64-disk.img --disk-format qcow2 --container-format bare --visibility public --progress
[=====>] 100%
+-----+
| Property | Value |
+-----+
| checksum | ee1eca47dc88f4879d8a229cc70a07c6 |
| container_format | bare |
| created_at | 2017-01-24T00:11:42Z |
| disk_format | qcow2 |
| id | 395028c8-f643-4f83-b059-720bef2530b9 |
| min_disk | 0 |
| min_ram | 0 |
| name | cirros |
| owner | 5ce1983ead234660aa71375a79c942ed |
| protected | False |
| size | 13287936 |
| status | active |
| tags | [] |
| updated_at | 2017-01-24T00:11:42Z |
| virtual_size | None |
| visibility | public |
+-----+
```

Confirm the upload of the image and validate attributes:

```
# glance image-list
```

```
root@tme-openstack:~# glance image-list
+-----+
| ID | Name |
+-----+
| 395028c8-f643-4f83-b059-720bef2530b9 | cirros |
+-----+
```

## Add the Compute service

Before installing and configuring the Compute service, code-named nova, you must create a database, service credentials, and the API endpoints.

Use the database access client to connect to the database server as the root user:

```
# mysql -u root -p
```



Create the nova database and Grant proper access to the nova database:

```
CREATE DATABASE nova;
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'localhost'
    IDENTIFIED BY '<NOVA_DBPASS>';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'%'
    IDENTIFIED BY '<NOVA_DBPASS>';
```

Replace **NOVA\_DBPASS** string with a suitable password.

Exit the database access client.

```
root@tme-openstack:~# mysql -u root -p
Enter password:
Welcome to the MariaDB monitor.  Commands end with ; or \g.
Your MariaDB connection id is 47
Server version: 5.5.53-MariaDB-lubuntu0.14.04.1 (Ubuntu)

Copyright (c) 2000, 2016, Oracle, MariaDB Corporation Ab and others.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

MariaDB [(none)]> CREATE DATABASE nova;
Query OK, 1 row affected (0.01 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'localhost'
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.01 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'%'
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)

MariaDB [(none)]> quit
Bye
```

Source the admin credentials:

```
# source admin-openrc.sh
```

Create the nova user: (choose a password of your choice)

```
# openstack user create --domain default --password-prompt nova
```

```
root@tme-openstack:~# source admin-openrc.sh
root@tme-openstack:~#
root@tme-openstack:~#
root@tme-openstack:~# openstack user create --domain default --password-prompt nova
User Password:
Repeat User Password:
+-----+-----+
| Field | Value |
+-----+-----+
| domain_id | default |
| enabled | True |
| id | 810080a5460a4301be496a32fe3ee29b |
| name | nova |
+-----+-----+
```

Add the admin role to the nova user:

```
# openstack role add --project service --user nova admin
```

Create the nova service entity:

## # openstack service create --name nova --description "OpenStack Compute" compute

```
root@tme-openstack:~# openstack role add --project service --user nova admin
root@tme-openstack:~#
root@tme-openstack:~# openstack service create --name nova --description "Openstack Compute" compute
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| description | Openstack Compute                       |
| enabled     | True                                     |
| id          | 062db1f1333840a0ae5b6e619da44073      |
| name        | nova                                     |
| type        | compute                                  |
+-----+-----+
```

Create the Compute service API endpoints:

## # openstack endpoint create --region RegionOne compute public [http://controller:8774/v2/%\(tenant\\_id\)s](http://controller:8774/v2/%(tenant_id)s)

```
root@tme-openstack:~# openstack endpoint create --region RegionOne compute public http://10.60.22.5:8774/v2/%(tenant_id)s
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| enabled     | True                                     |
| id          | 7fe7eecf3f51498d826ebcf8317c4bf1      |
| interface    | public                                   |
| region      | RegionOne                               |
| region_id   | RegionOne                               |
| service_id  | 062db1f1333840a0ae5b6e619da44073      |
| service_name | nova                                     |
| service_type | compute                                  |
| url         | http://10.60.22.5:8774/v2/%(tenant_id)s |
+-----+-----+
```

## # openstack endpoint create --region RegionOne compute internal [http://controller:8774/v2/%\(tenant\\_id\)s](http://controller:8774/v2/%(tenant_id)s)

```
root@tme-openstack:~# openstack endpoint create --region RegionOne compute internal http://10.60.22.5:8774/v2/%(tenant_id)s
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| enabled     | True                                     |
| id          | ab5ddcccd6084296b4d8188a23428de0     |
| interface    | internal                                 |
| region      | RegionOne                               |
| region_id   | RegionOne                               |
| service_id  | 062db1f1333840a0ae5b6e619da44073      |
| service_name | nova                                     |
| service_type | compute                                  |
| url         | http://10.60.22.5:8774/v2/%(tenant_id)s |
+-----+-----+
```

## # openstack endpoint create --region RegionOne compute admin [http://controller:8774/v2/%\(tenant\\_id\)s](http://controller:8774/v2/%(tenant_id)s)

```
root@tme-openstack:~# openstack endpoint create --region RegionOne compute admin http://10.60.22.5:8774/v2/%(tenant_id)s
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| enabled     | True                                     |
| id          | d7cedbf559e94fb0a89a40435e1cdf7d     |
| interface    | admin                                    |
| region      | RegionOne                               |
| region_id   | RegionOne                               |
| service_id  | 062db1f1333840a0ae5b6e619da44073      |
| service_name | nova                                     |
| service_type | compute                                  |
| url         | http://10.60.22.5:8774/v2/%(tenant_id)s |
+-----+-----+
```

Install the packages:

```
apt-get install -y nova-compute sysfsutils nova-api nova-cert nova-conductor
nova-consoleauth nova-novncproxy nova-scheduler python-novaclient nova-
console
```

Edit `/etc/nova/nova.conf`. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

Note: Replace the values highlighted in red with the appropriate IP addresses and passwords for your configuration.

#### [DEFAULT]

```
dhcpbridge_flagfile=/etc/nova/nova.conf
dhcpbridge=/usr/bin/nova-dhcpbridge
log_dir=/var/log/nova
state_path=/var/lib/nova
lock_path=/var/lock/nova
force_dhcp_release=True
libvirt_use_virtio_for_bridges=True
#verbose=True
ec2_private_dns_show_ip=True
api_paste_config=/etc/nova/api-paste.ini
enabled_apis=osapi_compute,metadata
rpc_backend = rabbit
auth_strategy = keystone
my_ip = 10.60.22.5
vnc_enabled = True
vncserver_listen = 10.60.22.5
vncserver_proxyclient_address = 10.60.22.5
novncproxy_base_url = http://10.60.22.5:6080/vnc_auto.html
network_api_class = nova.network.neutronv2.api.API
security_group_api = neutron
linuxnet_interface_driver =
nova.network.linux_net.NeutronLinuxBridgeInterfaceDriver
firewall_driver = nova.virt.firewall.NoopFirewallDriver
```

#### [database]

```
connection = mysql+pymysql://nova:Infoblox_1@10.60.22.5/nova
```

#### [oslo\_messaging\_rabbit]

```
rabbit_host = 10.60.22.5
rabbit_userid = openstack
rabbit_password = <rabbit_pass>
```

#### [keystone\_authtoken]

```
auth_uri = http://10.60.22.5:5000
auth_url = http://10.60.22.5:35357
auth_plugin = password
project_domain_id = default
user_domain_id = default
project_name = service
username = nova
password = <password>
```

#### [glance]

host = 10.60.22.5

```
[oslo_concurrency]  
lock_path = /var/lib/nova/tmp
```

```
[neutron]  
service_metadata_proxy = True  
metadata_proxy_shared_secret = openstack  
url = http://10.60.22.5:9696  
admin_auth_url = http://10.60.22.5:35357/v2.0  
admin_tenant_name = service  
admin_username = neutron  
admin_password = <password>  
  
auth_uri = http://10.60.31.250:5000  
auth_url = http://10.60.31.250:35357  
admin_auth_url = http://10.60.31.250:35357/v2.0  
project_domain_id = default  
user_domain_id = default  
region_name = RegionOne  
project_name = service  
username = neutron  
password = <password>
```

Populate the compute database:

```
# su -s /bin/sh -c "nova-manage db sync" nova  
  
root@tme-openstack:~# su -s /bin/sh -c "nova-manage db sync" nova  
No handlers could be found for logger "oslo_config.cfg"  
2017-01-24 10:24:12.408 3007 INFO migrate.versioning.api [-] 215 -> 216...  
2017-01-24 10:24:14.115 3007 INFO migrate.versioning.api [-] done  
2017-01-24 10:24:14.116 3007 INFO migrate.versioning.api [-] 216 -> 217...  
2017-01-24 10:24:14.120 3007 INFO migrate.versioning.api [-] done  
2017-01-24 10:24:14.120 3007 INFO migrate.versioning.api [-] 217 -> 218...  
2017-01-24 10:24:14.125 3007 INFO migrate.versioning.api [-] done  
2017-01-24 10:24:14.125 3007 INFO migrate.versioning.api [-] 218 -> 219...  
2017-01-24 10:24:14.129 3007 INFO migrate.versioning.api [-] done  
2017-01-24 10:24:14.129 3007 INFO migrate.versioning.api [-] 219 -> 220...  
2017-01-24 10:24:14.133 3007 INFO migrate.versioning.api [-] done
```

Restart the compute services:

```
service nova-api restart  
service nova-cert restart  
service nova-consoleauth restart  
service nova-scheduler restart  
service nova-conductor restart  
service nova-novncproxy restart  
service nova-compute restart  
service nova-console restart
```

Remove the SQLite database file if present as this is generally created by default by Ubuntu:

```
# rm -f /var/lib/nova/nova.sqlite
```

## Verify operation of the compute service

Test the Nova installation using the following commands:

Source the admin credentials to gain access to admin-only CLI commands by issuing the following the command:

```
# source admin-openrc.sh
```

List service components to verify successful launch and registration of each process:

```
# nova service-list
```

```
root@tme-openstack:~# nova service-list
+-----+-----+-----+-----+-----+-----+-----+-----+
| Id | Binary          | Host          | Zone   | Status | State | Updated_at           | Disabled Reason |
+-----+-----+-----+-----+-----+-----+-----+-----+
| 1  | nova-cert       | tme-openstack | internal | enabled | up    | 2017-01-27T19:05:25.000000 | -
| 2  | nova-consoleauth | tme-openstack | internal | enabled | up    | 2017-01-27T19:05:26.000000 | -
| 3  | nova-scheduler  | tme-openstack | internal | enabled | up    | 2017-01-27T19:05:26.000000 | -
| 4  | nova-conductor  | tme-openstack | internal | enabled | up    | 2017-01-27T19:05:26.000000 | -
| 5  | nova-console    | tme-openstack | internal | enabled | up    | 2017-01-27T19:05:25.000000 | -
| 6  | nova-compute    | tme-openstack | nova   | enabled | up    | 2017-01-27T19:05:25.000000 | -
+-----+-----+-----+-----+-----+-----+-----+-----+
-----+
```

```
# nova-manage service list
```

```
root@tme-openstack:~# nova-manage service list
Binary          Host          Zone   Status   State Updated_At
nova-cert       tme-openstack internal enabled   :-) 2017-01-27 19:11:45
nova-consoleauth tme-openstack internal enabled   :-) 2017-01-27 19:11:46
nova-scheduler  tme-openstack internal enabled   :-) 2017-01-27 19:11:46
nova-conductor  tme-openstack internal enabled   :-) 2017-01-27 19:11:46
nova-console    tme-openstack internal enabled   :-) 2017-01-27 19:11:46
nova-compute    tme-openstack nova     enabled   :-) 2017-01-27 19:11:45
```

List images in the Image service catalog to verify connectivity with the Image service:

```
# nova image-list
```

```
root@tme-openstack:~# nova image-list
+-----+-----+-----+-----+
| ID | Name | Status | Server |
+-----+-----+-----+-----+
| 395028c8-f643-4f83-b059-720bef2530b9 | cirros | ACTIVE | |
+-----+-----+-----+-----+
```

## Add the Networking Service

OpenStack Networking (neutron) allows you to create and attach interface devices managed by other OpenStack services to networks.

It includes the following components:

### neutron-server

Accepts and routes API requests to the appropriate OpenStack Networking plug-in for action.

## OpenStack Networking plug-ins and agents

Plugs and unplugs ports, creates networks or subnets, and provides IP addressing.

## Messaging queue

Used by most OpenStack Networking installations to route information between the neutron-server and various agents.

In order to install the networking service, follow the steps below.

Use the database access client to connect to the database server as the root user:

```
# mysql -u root -p
```

Create the neutron database:

```
CREATE DATABASE neutron;
GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'localhost'
IDENTIFIED BY '<NEUTRON_DBPASS>';

GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'%'
IDENTIFIED BY '<NEUTRON_DBPASS>';
```

Replace **NEUTRON\_DBPASS** string with a password of your choice.

```
root@tme-openstack:~# mysql -u root -p
Enter password:
Welcome to the MariaDB monitor.  Commands end with ; or \g.
Your MariaDB connection id is 48
Server version: 5.5.53-MariaDB-1ubuntu0.14.04.1 (Ubuntu)

Copyright (c) 2000, 2016, Oracle, MariaDB Corporation Ab and others.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.

MariaDB [(none)]> CREATE DATABASE neutron;
Query OK, 1 row affected (0.01 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'localhost'
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.01 sec)

MariaDB [(none)]> GRANT ALL PRIVILEGES ON neutron.* TO 'neutron'@'%'
-> IDENTIFIED BY 'Infoblox_1';
Query OK, 0 rows affected (0.00 sec)

MariaDB [(none)]> quit
Bye
```

Source the admin credentials to gain access to admin-only CLI commands by issuing the following the command;

```
# source admin-openrc.sh
```

To create the service credentials, complete these steps:

Create the **neutron** user:

```
# openstack user create --domain default --password-prompt neutron
```

Select a password of your choice for user neutron on prompt.

```
root@tme-openstack:~# openstack user create --domain default --password-prompt neutron
User Password:
Repeat User Password:
+-----+
| Field | Value |
+-----+
| domain_id | default |
| enabled | True |
| id | 985c1d769d544296902621b9ad5f77b0 |
| name | neutron |
+-----+
```

Add the **admin** role to the **neutron** user:

```
# openstack role add --project service --user neutron admin
```

There is no output for the above command.

Create the **neutron** service entity:

```
# openstack service create --name neutron --description "OpenStack Networking" network
```

```
root@tme-openstack:~# openstack service create --name neutron --description "Openstack Networking" network
+-----+
| Field | Value |
+-----+
| description | Openstack Networking |
| enabled | True |
| id | c9f6b428eb4a498f8bb35c8413df40fa |
| name | neutron |
| type | network |
+-----+
```

Create the Networking service API endpoints:

```
# openstack endpoint create --region RegionOne network public http://10.60.22.5:9696
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne network public http://10.60.22.5:9696
+-----+
| Field | Value |
+-----+
| enabled | True |
| id | fcd10e54770449c1a831c6e1819be411 |
| interface | public |
| region | RegionOne |
| region_id | RegionOne |
| service_id | c9f6b428eb4a498f8bb35c8413df40fa |
| service_name | neutron |
| service_type | network |
| url | http://10.60.22.5:9696 |
+-----+
```

```
# openstack endpoint create --region RegionOne network internal http://10.60.22.5:9696
```



```

root@tme-openstack:~# openstack endpoint create --region RegionOne network internal http://10.60.22.5:9696
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| enabled    | True                                     |
| id         | 11a264064f5a4bdb9b6a1af32bbb3356       |
| interface  | internal                                 |
| region     | RegionOne                               |
| region_id  | RegionOne                               |
| service_id | c9f6b428eb4a498f8bb35c8413df40fa      |
| service_name | neutron                                 |
| service_type | network                                  |
| url        | http://10.60.22.5:9696                 |
+-----+-----+

```

**# openstack endpoint create --region RegionOne network admin <http://10.60.22.5:9696>**

```

root@tme-openstack:~# openstack endpoint create --region RegionOne network admin http://10.60.22.5:9696
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| enabled    | True                                     |
| id         | e10cb1c261974b44b004547950684586     |
| interface  | admin                                    |
| region     | RegionOne                               |
| region_id  | RegionOne                               |
| service_id | c9f6b428eb4a498f8bb35c8413df40fa      |
| service_name | neutron                                 |
| service_type | network                                  |
| url        | http://10.60.22.5:9696                 |
+-----+-----+

```

Install the neutron package:

```

# apt-get install -y neutron-server neutron-plugin-openvswitch neutron-plugin-openvswitch-agent neutron-common neutron-dhcp-agent neutron-l3-agent neutron-metadata-agent openvswitch-switch

```

Edit `/etc/neutron/neutron.conf`. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

```

[DEFAULT]
core_plugin = ml2
service_plugins = router
rpc_backend = rabbit
auth_strategy = keystone
notify_nova_on_port_status_changes = True
notify_nova_on_port_data_changes = True
nova_url = http://10.60.22.5:8774/v2

```

```

allow_overlapping_ips = True

```

```

[keystone_authtoken]
auth_uri = http://10.60.22.5:5000
auth_url = http://10.60.22.5:35357
auth_plugin = password
project_domain_id = default
user_domain_id = default
project_name = service
username = neutron
password = <password>

```



```
[database]
connection = mysql+pymysql://neutron:<neutron_dbpass>@10.60.22.5/neutron
```

```
[oslo_messaging_rabbit]
rabbit_host = 10.60.22.5
rabbit_userid = openstack
rabbit_password = <rabbit_pass>
```

```
[nova]
auth_url = http://10.60.22.5:35357
auth_plugin = password
project_domain_id = default
user_domain_id = default
region_name = RegionOne
project_name = service
username = nova
password = <nova_pass>
```

```
[oslo_concurrency]

lock_path = $state_path/lock
```

Replace **nova\_pass** with the password chosen by you for **nova** user. Replace the **rabbit\_pass** for the password you chose earlier for **openstack** user. Replace **neutron\_dbpass** with the password chosen for user to create neutron database. Update the IP addresses referenced here as appropriate.

Edit **/etc/neutron/plugins/ml2/ml2\_conf.ini**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

```
[ml2]
type_drivers = flat,vxlan
tenant_network_types = vxlan
mechanism_drivers = openvswitch,l2population

extension_drivers = port_security
```

```
[ml2_type_flat]
flat_networks = External
```

```
[ml2_type_vxlan]

vni_ranges = 10000:20000
```

```
[securitygroup]
firewall_driver=neutron.agent.linux.iptables_firewall.OVSHybridIptablesFirewallDriver
enable_security_group=True
```

**enable\_ipset = True**

Edit **/etc/neutron/l3\_agent.ini**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

**[DEFAULT]**

**debug = True**  
**interface\_driver = neutron.agent.linux.interface.OVSInterfaceDriver**  
**use\_namespaces = True**

**external\_network\_bridge =**

Note: The value for the **external\_network\_bridge** property is purposely left blank.

Edit **/etc/neutron/dhcp\_agent.ini**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

**[DEFAULT]**

**interface\_driver = neutron.agent.linux.interface.OVSInterfaceDriver**  
**dhcp\_driver = neutron.agent.linux.dhcp.Dnsmasq**

**use\_namespaces = True**

Edit **/etc/neutron/metadata\_agent.ini**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

**[DEFAULT]**

**auth\_url = http://10.60.22.5:35357**  
**auth\_uri = http://10.60.22.5:5000**  
**auth\_region = RegionOne**  
**admin\_tenant\_name = %SERVICE\_TENANT\_NAME%**  
**admin\_user = %SERVICE\_USER%**  
**admin\_password = %SERVICE\_PASSWORD%**  
**nova\_metadata\_ip = 127.0.0.1**  
**metadata\_proxy\_shared\_secret = infoblox**

Edit **/etc/neutron/plugins/ml2/openvswitch\_agent.ini**. Locate the properties referenced below and edit their corresponding values to match the examples provided here (uncomment lines as necessary):

**[ovs]**

**local\_ip = 10.60.22.5**  
**enable\_tunneling = True**  
**bridge\_mappings = External:br-ex**

**[agent]**

**tunnel\_types = vxlan**

```
l2_population = True
```

```
[securitygroup]
```

```
firewall_driver = neutron.agent.linux.iptables_firewall.OVSHybridIptablesFirewallDriver
```

```
enable_security_group = True
```

Populate the database:

```
# su -s /bin/sh -c "neutron-db-manage --config-file /etc/neutron/neutron.conf --config-file /etc/neutron/plugins/ml2/ml2_conf.ini upgrade head" neutron
```

Restart Neutron services:

```
service neutron-server restart
service neutron-dhcp-agent restart
service neutron-metadata-agent restart
service neutron-l3-agent restart
```

## Verify the operation of Network Service

```
# source admin-openrc.sh
```

```
# neutron agent-list
```

id	agent_type	host	alive	admin_state_up	binary
41f8b6b5-72c4-4ec2-a484-65369d3949cf	Open vSwitch agent	tme-05	:-)	True	neutron-openvswitch-agent
4bce38aa-7d78-41ab-83cb-e9916f015a55	L3 agent	tme-05	:-)	True	neutron-l3-agent
b48857d7-f2d7-4b5f-bc09-0897514cd091	Metadata agent	tme-05	:-)	True	neutron-metadata-agent
d6d8f61a-7f4d-4a10-a87b-b77d00038c79	DHCP agent	tme-05	:-)	True	neutron-dhcp-agent

Add bridges as necessary by using the following commands (typically, only these bridges are needed):

```
ovs-vsctl add-br br-int
ovs-vsctl add-br br-ex
ovs-vsctl add-br br-tun
```

Once the bridges are added, the Ethernet interface/IP address of the OpenStack node needs to be moved under bridge br-ex and a default route added pointing to br-ex interface. This is needed so that floating-ips can be used and enable routing between the virtual network created in OpenStack and the external network.

Note: Before completing the following, be sure to read through and understand these steps as connectivity may be lost during the process.

Issue the following command on the console:

## ifconfig

Verify the Ethernet interface that is being used for the IP connectivity. In the example provided here, it is **eth0**.

Update the **interfaces** file in **/etc/network/** with the following configuration:

```
auto lo
iface lo inet loopback

auto eth0
iface eth0 inet manual
up ip link set dev eth0 up
down ip link set dev eth0 down

iface br-ex inet static
    address 10.60.22.5
    netmask 255.255.255.0
    mtu 1550
```

Please replace **10.60.22.5** in the above configuration with your controllers IP.

Next, connect to the physical console (keyboard and mouse or virtual console) as the following command is going to result in loss of network connectivity as the servers IP address is being moved to the (virtual/bridging) br-ex interface. Once connected to the servers' console, run the following command (replacing the IP addresses shown in the example with your servers IP address):

```
ip addr del 10.60.22.5/24 dev eth0 ; ip addr add 10.60.22.5/24 dev br-ex ; ip link set dev br-ex up ; ovs-vsctl add-port br-ex eth0
```

From console, add default route to point to **br-ex** interface to restore ssh connectivity:

```
# route add default gw 10.60.22.1 br-ex
```

Launch an ssh connection from your computer to your controller (Ubuntu server) to verify connectivity.

Run the command **ifconfig** and verify that the IP address is now shown under the **br-ex** interface.

```
root@tme-OS:~# ifconfig
br-ex  Link encap:Ethernet HWaddr 00:50:56:9c:53:f2
       inet addr:10.60.22.5 Bcast:0.0.0.0 Mask:255.255.255.0
       inet6 addr: fe80::502d:d5ff:feb4:934e/64 Scope:Link
       UP BROADCAST RUNNING MULTICAST MTU:1500 Metric:1
       RX packets:651 errors:0 dropped:0 overruns:0 frame:0
       TX packets:413 errors:0 dropped:0 overruns:0 carrier:0
       collisions:0 txqueuelen:0
       RX bytes:58971 (58.9 KB) TX bytes:57086 (57.0 KB)

eth0   Link encap:Ethernet HWaddr 00:50:56:9c:53:f2
       inet6 addr: fe80::250:56ff:fe9c:53f2/64 Scope:Link
       UP BROADCAST RUNNING MULTICAST MTU:1500 Metric:1
       RX packets:463155 errors:0 dropped:11 overruns:0 frame:0
```

TX packets:394399 errors:0 dropped:0 overruns:0 carrier:0  
collisions:0 txqueuelen:1000  
RX bytes:184681019 (184.6 MB) TX bytes:36966282 (36.9 MB)

**Note: The above settings are not persistent. If the server is rebooted, these commands may need to be run again to restore network connectivity.**

## Add the Dashboard

The OpenStack Dashboard, also known as [horizon](#) is a web interface that enables cloud administrators and users to manage various OpenStack resources and services.

Install OpenStack Web UI using the following command:

```
# apt-get install -y openstack-dashboard
```

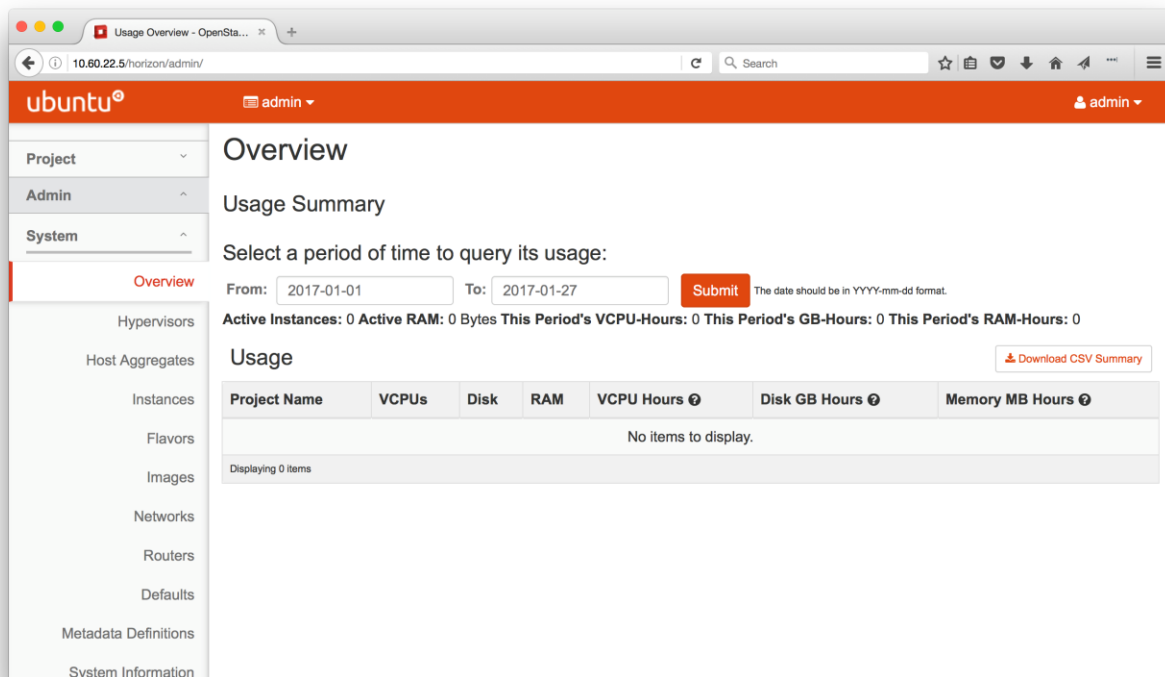
After installing login using the following credentials

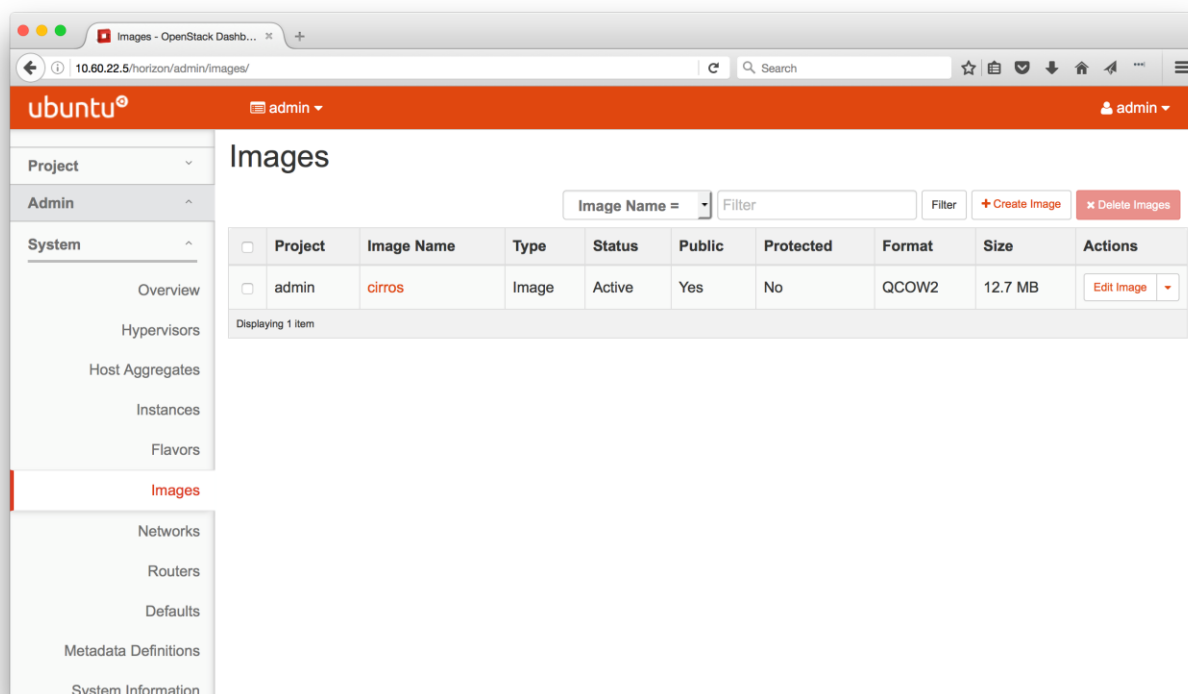
URL : <http://<ip-address>/horizon>

Username: admin

Password: <password>

Use the password above that you created for user **admin**. Replace the <ip-address> with the IP of your OpenStack server.





## Add the Orchestration Service (HEAT)

The Orchestration service provides a template-based orchestration for describing a cloud application by running OpenStack API calls to generate running cloud applications.

The Orchestration service consists of the following components:

### heat command-line client

A CLI that communicates with the heat-api to run AWS CloudFormation APIs. End developers can directly use the Orchestration REST API.

### heat-api component

An OpenStack-native REST API that processes API requests by sending them to the heat-engine over Remote Procedure Call (RPC).

### heat-api-cfn component

An AWS Query API that is compatible with AWS CloudFormation. It processes API requests by sending them to the heat-engine over RPC.

### heat-engine

Orchestrates the launching of templates and provides events back to the API consumer.

Complete the following the steps to install the orchestration service on the OpenStack server.

Create database for heat by logging in as admin user to the SQL database:

```
# mysql -u root -p
```

Create the heat database:

```
CREATE DATABASE heat;
```

Grant proper access:

```
GRANT ALL PRIVILIGES ON heat.* TO 'heat'@'localhost'  
IDENTIFIED BY '<HEAT_DBPASS>';  
GRANT ALL PRIVILIGES ON heat.* TO 'heat'@'%'  
IDENTIFIED BY '<HEAT_DBPASS>';
```

Note: Replace <HEAT\_DBPASS> with a password of your choice.

```
root@tme-openstack:~# mysql -u root -p  
Enter password:  
Welcome to the MariaDB monitor.  Commands end with ; or \g.  
Your MariaDB connection id is 11665  
Server version: 5.5.54-MariaDB-lubuntu0.14.04.1 (Ubuntu)  
  
Copyright (c) 2000, 2016, Oracle, MariaDB Corporation Ab and others.  
  
Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.  
  
MariaDB [(none)]> CREATE DATABASE heat;  
ERROR 1007 (HY000): Can't create database 'heat'; database exists  
MariaDB [(none)]> GRANT ALL PRIVILEGES ON heat.* TO 'heat'@'localhost'  
-> IDENTIFIED BY 'Infoblox_1';  
Query OK, 0 rows affected (0.00 sec)  
  
MariaDB [(none)]> GRANT ALL PRIVILEGES ON heat.* TO 'heat'@'%'  
-> IDENTIFIED BY 'Infoblox_1';  
Query OK, 0 rows affected (0.00 sec)  
  
MariaDB [(none)]> quit  
Bye
```

Source the admin credentials to gain access to admin-only CLI commands by issuing the following the command:

```
# source admin-openrc.sh
```

To create the service credentials, complete these steps:

Create the heat user:

```
# openstack user create --domain default --password-prompt heat
```

Choose a password for user **heat**.

```

root@tme-openstack:~# source admin-openrc.sh
root@tme-openstack:~# openstack user create --domain default --password-prompt heat
User Password:
Repeat User Password:

```

Field	Value
domain_id	default
enabled	True
id	5fd095d3e2974a9bbce67dff81fda2a1
name	heat

Add the admin role to the heat user:

```
# openstack role add --project service --user heat admin
```

```

root@tme-openstack:~# openstack role add --project service --user heat admin
root@tme-openstack:~# █

```

Note: No output is displayed upon successful completion for above command.

Create the heat and heat-cfn service entities:

```
# openstack service create --name heat --description "Orchestration" orchestration
```

```

root@tme-openstack:~# openstack service create --name heat --description "Orchestration" orchestration

```

Field	Value
description	Orchestration
enabled	True
id	79a24a3751fc49ad8e5a6fd31031bf17
name	heat
type	orchestration

```
# openstack service create --name heat-cfn --description "Orchestration" cloudformation
```

```

root@tme-openstack:~# openstack service create --name heat-cfn --description "Orchestration" cloudformation

```

Field	Value
description	Orchestration
enabled	True
id	64f2ec7b84e5446ca6b82495085c976c
name	heat-cfn
type	cloudformation

Create the Orchestration service API endpoints:

```
# openstack endpoint create --region RegionOne orchestration public
http://10.60.22.5:8004/v1/%\(tenant\_id\)s
```



```
root@tme-openstack:~# openstack endpoint create --region RegionOne orchestration public http://10.60.22.5:8004/v1/%(tenant_id)s
```

Field	Value
enabled	True
id	16780a08611241c490bfe98f6aed32a5
interface	public
region	RegionOne
region_id	RegionOne
service_id	79a24a3751fc49ad8e5a6fd31031bf17
service_name	heat
service_type	orchestration
url	http://10.60.22.5:8004/v1/%(tenant_id)s

```
# openstack endpoint create --region RegionOne orchestration internal  
http://10.60.22.5:8004/v1/%\(tenant\_id\)s
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne orchestration internal http://10.60.22.5:8004/v1/%(tenant_id)s
```

Field	Value
enabled	True
id	6ddb16e0c84342c084e8884672496982
interface	internal
region	RegionOne
region_id	RegionOne
service_id	79a24a3751fc49ad8e5a6fd31031bf17
service_name	heat
service_type	orchestration
url	http://10.60.22.5:8004/v1/%(tenant_id)s

```
# openstack endpoint create --region RegionOne orchestration admin  
http://10.60.22.5:8004/v1/%\(tenant\_id\)s
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne orchestration admin http://10.60.22.5:8004/v1/%(tenant_id)s
```

Field	Value
enabled	True
id	7b9f5344ae51493bb70040e89af3878c
interface	admin
region	RegionOne
region_id	RegionOne
service_id	79a24a3751fc49ad8e5a6fd31031bf17
service_name	heat
service_type	orchestration
url	http://10.60.22.5:8004/v1/%(tenant_id)s

```
# openstack endpoint create --region RegionOne cloudformation public  
http://10.60.22.5:8000/v1
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne cloudformation public http://10.60.22.5:8000/v1
```

Field	Value
enabled	True
id	ef154fe337104709b4b638ae8daf2711
interface	public
region	RegionOne
region_id	RegionOne
service_id	64f2ec7b84e5446ca6b82495085c976c
service_name	heat-cfn
service_type	cloudformation
url	http://10.60.22.5:8000/v1

```
# openstack endpoint create --region RegionOne cloudformation internal  
http://10.60.22.5:8000/v1
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne cloudformation internal http://10.60.22.5:8000/v1
```

Field	Value
enabled	True
id	f556cc81d3874d1ab0c13d6dae775f47
interface	internal
region	RegionOne
region_id	RegionOne
service_id	64f2ec7b84e5446ca6b82495085c976c
service_name	heat-cfn
service_type	cloudformation
url	http://10.60.22.5:8000/v1

```
# openstack endpoint create --region RegionOne cloudformation admin  
http://10.60.22.5:8000/v1
```

```
root@tme-openstack:~# openstack endpoint create --region RegionOne cloudformation admin http://10.60.22.5:8000/v1
```

Field	Value
enabled	True
id	07fd6e43458a4f0e87585a8ead4f8f1a
interface	admin
region	RegionOne
region_id	RegionOne
service_id	64f2ec7b84e5446ca6b82495085c976c
service_name	heat-cfn
service_type	cloudformation
url	http://10.60.22.5:8000/v1

Create the **heat** domain that contains projects and users for stacks:

```
# openstack domain create --description "Stack projects and users" heat
```

```
root@tme-openstack:~# openstack domain create --description "Stack projects and users" heat
```

Field	Value
description	Stack projects and users
enabled	True
id	97be581da3394f13a048185c6c54e1a4
name	heat

Create the **heat\_domain\_admin** user to manage projects and **users** in the heat domain:

```
# openstack user create --domain heat --password-prompt heat_domain_admin
```

Choose a password of your choice.

```
root@tme-openstack:~# openstack user create --domain heat --password-prompt heat_domain_admin
User Password:
Repeat User Password:
+-----+-----+
| Field | Value |
+-----+-----+
| domain_id | 97be581da3394f13a048185c6c54e1a4 |
| enabled | True |
| id | 6dbf485cb285400296acfe28c60432fa |
| name | heat_domain_admin |
+-----+-----+
```

Add the **admin** role to the **heat\_domain\_admin** user in the **heat** domain to enable administrative stack management privileges by the **heat\_domain\_admin** user:

```
# openstack role add --domain heat --user heat_domain_admin admin
```

```
root@tme-openstack:~# openstack role add --domain heat --user heat_domain_admin admin
root@tme-openstack:~# █
```

Note: No output is displayed for successful completion of the above command.

Create the **heat\_stack\_owner** role:

```
# openstack role create heat_stack_owner
```

```
root@tme-openstack:~# openstack role create heat_stack_owner
+-----+-----+
| Field | Value |
+-----+-----+
| id | 30306e370a7e4d5389c7bc69ed56f29c |
| name | heat_stack_owner |
+-----+-----+
```

Add the **heat\_stack\_owner** role to the demo project and user to enable stack management by the demo user:

```
# openstack role add --project demo --user demo heat_stack_owner
```

```
root@tme-openstack:~# openstack role add --project demo --user demo heat_stack_owner
root@tme-openstack:~# █
```

Note: This command has no output.

Create the heat\_stack\_user role:

```
# openstack role create heat_stack_user
```

Note: No output is displayed for successful completion of the above command.

```
root@tme-openstack:~# openstack role create heat_stack_user
+-----+-----+
| Field | Value |
+-----+-----+
| id    | 8aa9a17efa74470aac818af5f058cd7b |
| name  | heat_stack_user |
+-----+-----+
```

Install the orchestration packages:

```
# apt-get install heat-api heat-api-cfn heat-engine python-heatclient
```

Edit the `/etc/heat/heat.conf` file and complete the following actions:

```
[DEFAULT]
rpc_backend = rabbit
heat_metadata_server_url = http://10.60.22.5:8000
heat_waitcondition_server_url = http://10.60.22.5:8000/v1/waitcondition
stack_domain_admin = heat_domain_admin
stack_domain_admin_password = <password>
stack_user_domain_name = heat
```

```
[database]
connection = mysql+pymysql://heat:Infoblox_1@10.60.22.5/heat
```

```
[keystone_authtoken]
auth_uri = http://10.60.22.5:5000
auth_url = http://10.60.22.5:35357
auth_plugin = password
project_domain_id = default
user_domain_id = default
project_name = service
username = heat
password = <password>
```

```
[trustee]
auth_plugin = password
auth_url = http://10.60.22.5:35357
username = heat
password = <password>
```

```
user_domain_id = default
```

```
[clients_keystone]
auth_uri = http://10.60.22.5:5000
```

```
[ec2authtoken]
auth_uri = http://10.60.22.5:5000/v3
```

Note: Replace **<password>** with the appropriate password for the respective users.

In the example above, **10.60.22.5** is the IP address used for the OpenStack controller node. Replace this with the appropriate IP address for your server.

Populate the Orchestration database:

```
# su -s /bin/sh -c "heat-manage db_sync" heat
```

```
root@tme-openstack:/etc/heat# su -s /bin/sh -c "heat-manage db_sync" heat
2017-01-27 15:32:37.462 26543 INFO migrate.versioning.api [-] 27 -> 28...
2017-01-27 15:32:37.522 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.522 26543 INFO migrate.versioning.api [-] 28 -> 29...
2017-01-27 15:32:37.553 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.554 26543 INFO migrate.versioning.api [-] 29 -> 30...
2017-01-27 15:32:37.681 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.681 26543 INFO migrate.versioning.api [-] 30 -> 31...
2017-01-27 15:32:37.713 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.714 26543 INFO migrate.versioning.api [-] 31 -> 32...
2017-01-27 15:32:37.790 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.791 26543 INFO migrate.versioning.api [-] 32 -> 33...
2017-01-27 15:32:37.872 26543 INFO migrate.versioning.api [-] done
2017-01-27 15:32:37.872 26543 INFO migrate.versioning.api [-] 33 -> 34...
2017-01-27 15:32:37.892 26543 INFO migrate.versioning.api [-] done
```

Restart the Orchestration services:

```
# service heat-api restart
# service heat-api-cfn restart
# service heat-engine restart
```

By default, the Ubuntu packages create an SQLite database.

Because the configuration demonstrated in this guide uses a SQL database server, you can remove the SQLite database file:

```
# rm -f /var/lib/heat/heat.sqlite
```

## Verify Heat Service

To verify the operation of heat service, perform the following steps:

Source the admin credentials to gain access to admin-only CLI commands by issuing the following the command:

```
# source admin-openrc.sh
```

List service components to verify successful launch and registration of each process:

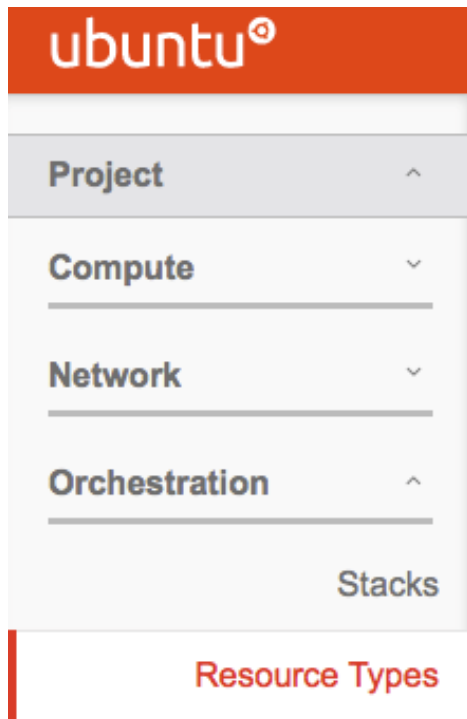
```
# heat service-list
```

```
root@tme-openstack:~# heat service-list
```

hostname	binary	engine_id	host	topic	updated_at	status
tme-openstack	heat-engine	03a85161-8291-4136-b944-9932e0405aa0	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	14547753-2e39-43d9-81be-291bcabc16ba	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	17762ef9-0ef7-48d4-b2a5-2df7cb99c7ad	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	19caa53f-92d6-4049-816d-9a2f1b5c4e52	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	1d6d2bb4-d369-42bf-9b30-749ce23c121a	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	1dde42e9-7c87-4fe8-a8ef-26e7014a8594	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	1e73c1ca-0fc3-4709-b1b5-15a8eb305abc	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	22685ca6-921a-40ec-a07a-74289cd9dc65	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	26e0f35c-cf14-43dd-bb35-7d16c0dca804	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	29852d3f-1950-4bfa-b4c1-e58453b80b5f	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	2cad62ef-d192-4af5-9f05-c241fb49a348	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	45ad8497-fe9e-4e9e-9c35-618f04100cce	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	5a5a6ad3-9030-4e12-87a6-2fff27042ae1	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	614048ce-7b35-40d8-80a1-2005adfffb679	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	6e477d7c-92ff-453c-b65a-928344badb32	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	83a33416-000b-4f83-8175-bb0d04b508ff	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	8b818b53-9815-468f-b127-b8f7f2896f5e	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	9b3490c2-107c-4b6d-9df2-6fd0e2b3907c	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	a2cf55fe-89a5-45e8-9873-7c440cec200c	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	b5ae02a3-1614-42e0-b50e-6ea49f6cde0d	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	c3cb1304-c582-49aa-9807-937e7da3c229	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	cbcec6de-0458-4556-84d0-ddaccb20898	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	cd63f258-7cee-404d-88f4-9d669c4ae5f5	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	d7231314-16ac-407e-88e3-30738332c9db	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	df9b78b3-2dc9-4a99-8e7f-4d4b1cab57fc	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	e12c17f5-7f44-44b6-b262-15cf96886d9b	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	e2ffba5e-faac-4633-a37b-fa2e9872cfc9	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	ee005c46-638b-48c0-a266-eee26f5819eb	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	ee731c7f-d29e-4287-a3a1-45664292bbb6	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	f776c7e6-c6a1-4328-a6fd-c18c314bad5c	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	fc0a1f00-40b6-4727-9b63-278eb6133741	tme-openstack	engine	2017-02-13T20:34:11.000000	up
tme-openstack	heat-engine	ffa70525-ffa2-4ade-a1e3-6ecd7dc08982	tme-openstack	engine	2017-02-13T20:34:11.000000	up

Your OpenStack environment now includes Orchestration.

The Horizon Dashboard should now also show the **Orchestration** section in the UI.



## Installation of Infoblox Heat Resources

To start the installation of the Infoblox Heat resources, make sure you have “pip” module installed. To install pip, use the following command:



```
# apt-get install python-pip
```

Use the following command to install Infoblox Heat resources on the controller node:

```
# pip install heat-infoblox==2.0.0
```

Internet connectivity and working DNS resolution from the Controller node is required in order for this to complete successfully.

Edit `/etc/heat/heat.conf` and complete the following actions:

Add the following line under **[Default]** section:

```
plugin_dirs = /usr/local/lib/python2.7/dist-packages/heat_infoblox,/usr/lib64/heat,/usr/lib/heat
```

Add the following section as shown before:

```
[oslo_concurrency]
lock_path = /home/heat-admin/directory_for_locks
```

Restart the Orchestration services to apply the above changes in Heat:

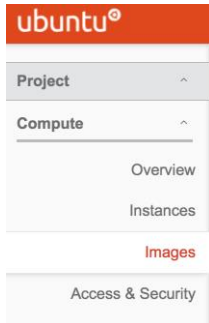
```
# service heat-api restart
# service heat-api-cfn restart
# service heat-engine restart
```

The Infoblox Heat resources can be seen from Horizon Dashboard, under **Orchestration > Resource Types**

Infoblox::Grid::AnycastLoopback	Infoblox	Grid	AnycastLoopback
Infoblox::Grid::Bgp	Infoblox	Grid	Bgp
Infoblox::Grid::BgpNeighbor	Infoblox	Grid	BgpNeighbor
Infoblox::Grid::HaPair	Infoblox	Grid	HaPair
Infoblox::Grid::Member	Infoblox	Grid	Member
Infoblox::Grid::NameServerGroupMember	Infoblox	Grid	NameServerGroupMember
Infoblox::Grid::Ospf	Infoblox	Grid	Ospf
Infoblox::NetMRI::Job	Infoblox	NetMRI	Job
Infoblox::NetMRI::ManagedResource	Infoblox	NetMRI	ManagedResource

## Uploading the vNIOS Image

To upload a vNIOS image, log onto the horizon Dashboard and click on **Images** under **Compute** section.



Click on Create Image on the right-hand side of the page to open the **Create An Image** pop-up window.



In our example, we name the fields as follows:

**Name** – vnios-802-1420

**Description** - NIOS image 8.x for 1420 appliance (optional)

**Image Source** – Select **Image File**

**Image File** – Click on **Choose File** and select the image to be uploaded

**Format** – Select QCOW2 – QEMU Emulator

**Minimum Disk (GB)** – Select 165 GB

**Minimum Ram (MB)** – Select 8192 MB

**Public** – Check this box

Click on **Create Image** to start the upload of the image.

Note: The image files are available in the **Downloads** section of the Infoblox Support Portal (<https://support.infoblox.com/>). The download type is **vNIOS for KVM**.



## Create An Image ✕

Name \*

Description

Image Source

Image File ?

Format \*

Architecture

Minimum Disk (GB) ?

Minimum RAM (MB) ?

Public  
 Protected

### Description:

Currently only images available via an HTTP URL are supported. The image location must be accessible to the Image Service. Compressed image binaries are supported (.zip and .tar.gz.)

**Please note:** The Image Location field MUST be a valid and direct URL to the image binary. URLs that redirect or serve error pages will result in unusable images.

Wait until the **Status** of the Image shows as **Active** under **Images** → **Public**. Once the status shows as active, it can be used.

Images								
Image Name	Type	Status	Public	Protected	Format	Size	Actions	
<input type="checkbox"/> vnios-802-1420	Image	Active	Yes	No	QCOW2	984.1 MB	<input type="button" value="Launch Instance"/>	
<input type="checkbox"/> cirros	Image	Active	Yes	No	QCOW2	12.7 MB	<input type="button" value="Launch Instance"/>	

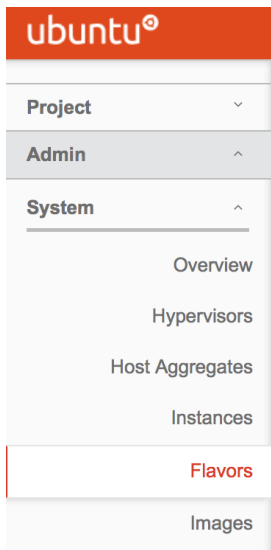
Displaying 2 items

## Creating a Flavor

In OpenStack, flavors define the compute, memory, and storage capacity of nova computing instances. To put it simply, a flavor is an available hardware configuration for a server. It defines the size of a virtual server that can be launched.

To create a Flavor to be used with Infoblox appliance, please refer to the Infoblox Support site (<https://support.infoblox.com/>) as it is based on the size and type of appliance being used.

To create a flavor in OpenStack, click on Flavors under **Admin** → **System** in the Horizon Dashboard.



Click on **Create Flavor**.



Fill the fields under **Flavor Information** Tab as follows:

**Name – vNIOS-1**

**VCPUs- 4**

**RAM (MB) – 8192**

**Root Disk (GB) – 165**

**Ephemeral Disk (GB) – 0**

**Swap Disk (MB) – 0**

# Create Flavor



Flavor Information \*

Flavor Access

Name \*

vNIOS-1

Flavors define the sizes for RAM, disk, number of cores, and other resources and can be selected when users deploy instances.

ID ?

auto

VCPUs \*

4

RAM (MB) \*

8192

Root Disk (GB) \*

165

Ephemeral Disk (GB)

0

Swap Disk (MB)

0

Cancel

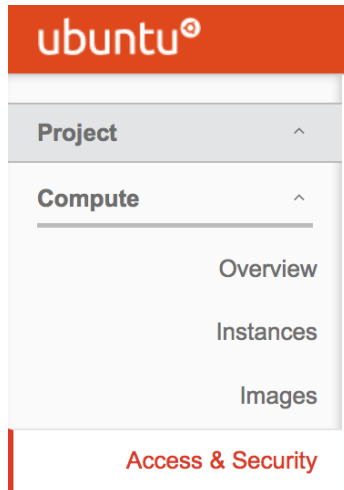
Create Flavor

Click **Create Flavor**.

## Creating a Security Group

In our example, we are using a Security Group named **default**. In order to access the Grid and be able to use DNS in the Grid, a few rules need to be added. To access the Security Group, click on:

**Project → Compute → Access & Security.**



Click on the checkbox next to **default** and then **Manage Rules**.



Use **Add Rule** to reflect the settings as shown in screenshot below:

### Manage Security Group Rules: default (56d01692-ebd0-409a-ba58-a978a801b5d2)

<input type="checkbox"/>	Direction	Ether Type	IP Protocol	Port Range	Remote IP Prefix	Remote Security Group	Actions
<input type="checkbox"/>	Ingress	IPv6	Any	Any	-	default	Delete Rule
<input type="checkbox"/>	Ingress	IPv4	Any	Any	-	default	Delete Rule
<input type="checkbox"/>	Egress	IPv6	Any	Any	::/0	-	Delete Rule
<input type="checkbox"/>	Egress	IPv4	Any	Any	0.0.0.0/0	-	Delete Rule
<input type="checkbox"/>	Ingress	IPv4	ICMP	Any	0.0.0.0/0	-	Delete Rule
<input type="checkbox"/>	Ingress	IPv4	TCP	53 (DNS)	0.0.0.0/0	-	Delete Rule
<input type="checkbox"/>	Ingress	IPv4	TCP	443 (HTTPS)	0.0.0.0/0	-	Delete Rule

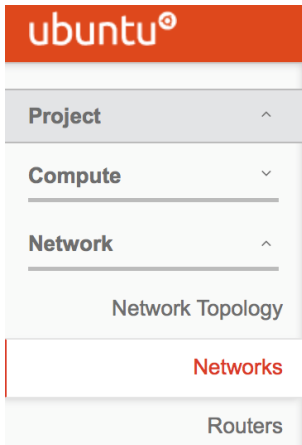
Displaying 7 items

Note: The security rules at a minimum must pass ICMP, DNS , SSH and HTTPS traffic.

## Creating Networks

In our example, we have two internal networks named **Admin-Net** and **lan1-net** to be used with Infoblox Appliances. The third network (named **External** in this example) is used to provide floating IPs to the appliances which enable external connectivity.

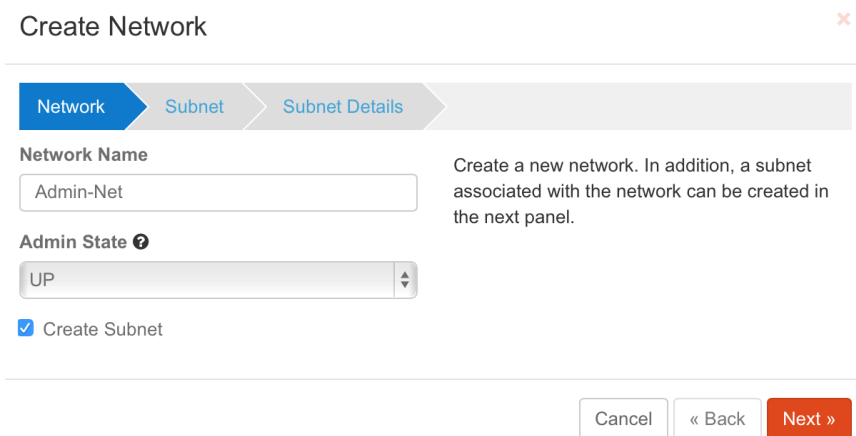
To create the two internal networks, click on **Project** → **Network** → **Networks** from Horizon Dashboard.



Click **Create Network**.



Type **Admin-Net** in the **Network Name** field.



Click **Next**.

Type **Admin-subnet** in the **Subnet Name** field.

Type **172.16.1.0/24** in the **Network Address** field.

Type **172.16.1.1** in the **Gateway IP** field.

Click **Next**.

## Create Network ✕

NetworkSubnetSubnet Details

**Subnet Name**

**Network Address** ?

**IP Version**

**Gateway IP** ?

Disable Gateway

Type **172.16.1.9,172.16.1.20** in **Allocation Pools**.

NetworkSubnetSubnet Details

Enable DHCP Specify additional attributes for the subnet.

**Allocation Pools** ?

**DNS Name Servers** ?

**Host Routes** ?

Click **Create**.

Create the other internal network named **lan1-net** networks in same fashion. In our example, we have used **192.168.153.0/24** as the subnet for **lan1-net** so that the lan1-subnet is configured as shown in the screenshot below,

**lan1-net subnet details:**

## Subnets

[+ Create Subnet](#) [x Delete Subnets](#)

<input type="checkbox"/>	Name	Network Address	IP Version	Gateway IP	Actions
<input type="checkbox"/>	lan1-subnet	192.168.153.0/24	IPv4	192.168.153.1	<a href="#">Edit Subnet</a> <span>▼</span>

The **External** Network is created from command line of the controller node by using the command **neutron net-create**. Example: (Some values are case sensitive)

```
neutron net-create --shared --router:external --provider:network_type flat --
provider:physical_network External External
```

This command creates a public network named External, setting the network type to **flat**.

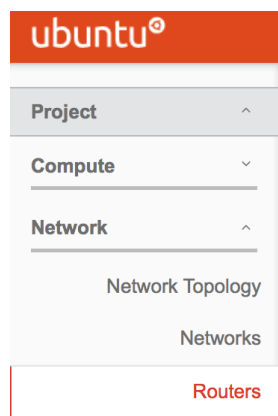
After creating the network, use the **neutron subnet-create** command to create the Floating IP range and subnet. Example:

```
neutron subnet-create --gateway 10.60.31.1 --allocation-pool start=10.60.31.50,end=10.60.31.200
External 10.60.31.0/24
```

The above command example creates the subnet 10.60.31.0/24 and a floating IP range from 10.60.31.50 to 10.60.31.200.

## Creating Router

The Router in our example provides connectivity to the Infoblox appliances externally. To create the Router, Go to **Project > Network > Routers**.



Click **Create Router**.



Type **router** in the **Router Name** field.

Click **Create Router**.



## Create Router



Router Name \*

Description:

Creates a router with specified parameters.

Admin State

External Network

Cancel

Create Router

### Create Router

Router Name \*

Description:

Creates a router with specified parameters.

Admin State

External Network

Cancel Create Router

Click on the newly created **router**.

## Routers

<input type="checkbox"/>	Name	Status
<input type="checkbox"/>	router	Active

Click on the **Interfaces** tab.

# Router Details

Overview

Interfaces

Static Routes

Click **Add Interface**.

**+ Add Interface**

Select **Subnet** as **lan1-net**.

Type **192.168.153.1** in the **IP Address (optional)** field.

## Add Interface

Subnet \*

lan1-net: 192.168.153.0/24 (lan1-subnet) ▾

IP Address (optional) ?

192.168.153.1

Click **Add interface**.

To add External interface, click on **set gateway**

**Set Gateway** ▾

Under **External Network**, select interface **External**

## Set Gateway

External Network \*

✓ Select network  
External

Click **Set Gateway**

**Set Gateway**

Once both interfaces have been added, the router configuration is going to look like the screenshot below:

# Router Details

Clear Gateway

Overview Interfaces Static Routes

+ Add Interface x Delete Interfaces

<input type="checkbox"/>	Name	Fixed IPs	Status	Type	Admin State	Actions
<input type="checkbox"/>	(15601630-a04a)	192.168.153.1	Active	Internal Interface	UP	Delete Interface
<input type="checkbox"/>	(dfbf88eb-052f)	10.60.31.51	Active	External Gateway	UP	Delete Interface

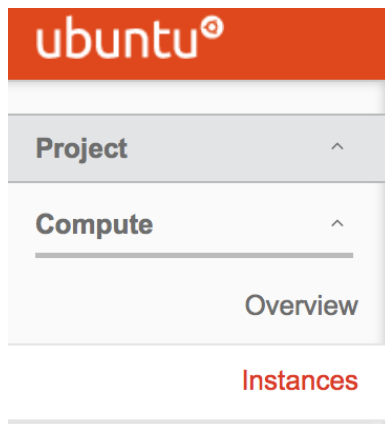
Displaying 2 items

## Manually spinning up Infoblox Grid Master

Now is the time to manually spin up an Infoblox appliance and make it a Grid Master.

Note: Large numbers of connections are established to the database for the following steps. If these exceed the maximum allowed by the mysql server, the Horizon web interface may start to throw errors and become extremely slow to respond, to the point of being unable to load certain screens. If this happens, refer to the Troubleshooting section found at the end of this guide for potential solutions.

Go to **Project** → **Compute** → **Instances**.



Click **Launch Instance**.



In the **Launch** Instance window, fill in the values under the **Details** tab.

In our example, we have Instance Name as **GM-2**, vNIOS-1 as **Flavor** and Instance Boot Source set to **Boot from image**. The Image Name is **vnios-802-1420**.

# Launch Instance

Details \*   Access & Security   Networkin  
Advanced Options

## Availability Zone

nova

## Instance Name \*

GM-2

## Flavor \* ?

vNIOS-1

Some flavors not meeting minimum image requirements have been disabled.

## Instance Count \* ?

1

## Instance Boot Source \* ?

Boot from image

## Image Name \*

vnios-802-1420 (984.1 MB)

Click on the **Access & Security** tab and select **default**.

# Launch Instance

Details \*   Access & Security   Networking  
Advanced Options

## Key Pair ?

Select a key pair   +   C  
s

## Security Groups ?

default

Under the **Networking** Tab, move the following two networks from **Available networks** to **Selected networks**:

**Admin-Net**  
**lan1-net**

## Launch Instance

Details \*

Access & Security

Networking \*

Advanced Options

### Selected networks



Choose  
Selecte  
drop, yc  
drop as

Click **Launch**.

Once the Instance **Status** is **Active**, click on the hyperlink for your instance's name and switch to the **Console** tab. In the Instance Console window, you will see the Infoblox appliance booting up.

Overview

Log

Console

Action Log

### Instance Console

If console is not responding to keyboard input: click the grey status bar below. [Click here to show only console](#)  
To exit the fullscreen mode, click the browser's back button.

```
Connected (unencrypted) to: QEMU (instance-00000043)
/etc/rc.d/rc: executing /etc/rc.d/rc3 start
/etc/rc.d/rc3: start normal operation
/etc/rc.d/rc3: setting system umask
/etc/rc.d/rc3: running runonce script
/etc/rc.d/rc.runonce: Starting Manufacturing Initialization
/etc/rc.d/rc.runonce: Generating Module Dependancies
/etc/rc.d/rc.runonce: Probing Network Interfaces
/etc/rc.d/rc.runonce: Creating P-Mode OID file
/etc/rc.d/rc.runonce: Configure Public Interface for Licensing
/etc/rc.d/rc.runonce: Product has no license files
/etc/rc.d/rc.runonce: Clearing out Database
/etc/rc.d/rc.runonce: Initializing Database
/etc/rc.d/rc.runonce: Creating Apache Certificate
/etc/rc.d/rc.runonce: Finished Manufacturing Initialization
/etc/rc.d/rc3: remounting / read-only
/etc/rc.d/rc3: mounting root Readonly
/etc/rc.d/rc3: starting product

Hit "Esc" and "Enter" now for Emergency prompt, or wait 18 seconds before contin
uing to boot.

Emergency prompt not entered, continuing to boot.
```

Login to the appliance using the default credentials: **admin/infoblox**

```
login: admin
password:

                Infoblox NIOS Release 8.0.2-346711 (64bit)
                Copyright (c) 1999-2016 Infoblox Inc. All Rights Reserved.

                type 'help' for more information

Infoblox >
```

### Enable Remote Console (SSH) access

SSH access is not enabled by default. To enable this, run the command **set remote\_console** and type **y** at the confirmation prompts.

```
Connected (unencrypted) to: QEMU (instance-00000003)

Disconnect NOW if you have not been expressly authorized to use this system.
login:

Disconnect NOW if you have not been expressly authorized to use this system.
login: admin
password:

                Infoblox NIOS Release 8.0.2-346711 (64bit)
                Copyright (c) 1999-2016 Infoblox Inc. All Rights Reserved.

                type 'help' for more information

Infoblox > show remote_console
Current remote console access settings: disabled
  remote console access (grid-level): disabled
Infoblox > set remote_console
Enable remote console access (grid-level)? (y or n): y

New Remote Console Access Settings:
Remote Console access enabled: Yes
is this correct? (y or n): y_
```

### Set temporary license keys

Type the command **set temp\_license**. At the **Select license** prompt, type the number 2 and press enter. Accept the confirmation prompts to complete the installation of the license. Once the DNS, DHCP and Grid licenses have been installed, run the **set temp\_license** command again, typing the number 8 at the **Select license** prompt to install the vNIOS license (required in order for the server to fully start). Accept any confirmation prompts that are displayed to complete the installation. **set temp\_license**

```

Infoblox > set temp_license

1. DNSone (DNS, DHCP)
2. DNSone with Grid (DNS, DHCP, Grid)
3. Network Services for Voice (DHCP, Grid)
4. Add DNS Server license
5. Add DHCP Server license
6. Add Grid license
7. Add Microsoft management license
8. Add vNIOs license

```

Note: After the **vNIOs license is installed**, the appliance will restart. Once the restart completes, you will need to log back in again to complete the next steps.

Update the network settings

Use the following command from appliance console to update the network settings (Note: We must use the IP address assigned by OpenStack to the appliance.):

**set network**

Once entered, the appliance will set the IP that was provided by OpenStack DHCP as the default. In the example shown here, this is **192.168.153.29**.

Hit **Enter** to accept the default IP address.

Hit **Enter** to accept default netmask (255.255.255.0 in our example).

Hit **Enter** to accept default gateway.

Type **n** for option **Become grid member** and press **Enter**.

Type **y** to accept the settings and at the second confirmation prompt, pressing **Enter** after each.

Note: The server will restart to apply the IP address as a static configuration in place of using DHCP.

## Associate Floating IP to Infoblox Appliance

To access the UI externally, we need to assign a floating IP to the newly created Infoblox appliance that is to be configured as a Grid Master.

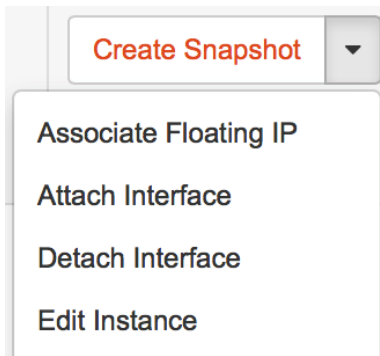
Go to **Project → Compute → Instances**.

Select the instance that you need to associate the floating IP with. In our example, it is named GM.

GM	vnios-802-1420	Admin-Net 172.16.1.10 lan1-net 192.168.153.43	vNIOs-1	ubuntu-kp	Active	nova	None	Running	1 day, 9 hours	Create Snapshot
----	----------------	--	---------	-----------	--------	------	------	---------	----------------	-----------------

Click on the drop-down link next to **Create Snapshot**.





Click **Associate Floating IP**.

Manage Floating IP Associations ✕

---

IP Address \*

IP Address \*

Select an IP address +

Select the IP address you wish to associate with the selected instance or port.

Port to be associated \*

GM: 192.168.153.43

Cancel Associate

Click **+**.

Allocate Floating IP ✕

---

Pool \*

External

Description:

Allocate a floating IP from a given floating IP pool.

Project Quotas

Floating IP (4) 46 Available

Cancel Allocate IP

Click **Allocate IP**.

## Manage Floating IP Associations ✕

IP Address \*

IP Address \* Select the IP address you wish to associate with the selected instance or port.

10.60.31.60 +

Port to be associated \*

GM: 192.168.153.43

Cancel Associate

In our example, 10.60.31.60 is the floating IP that was allocated.

Click **Associate** to complete the association.

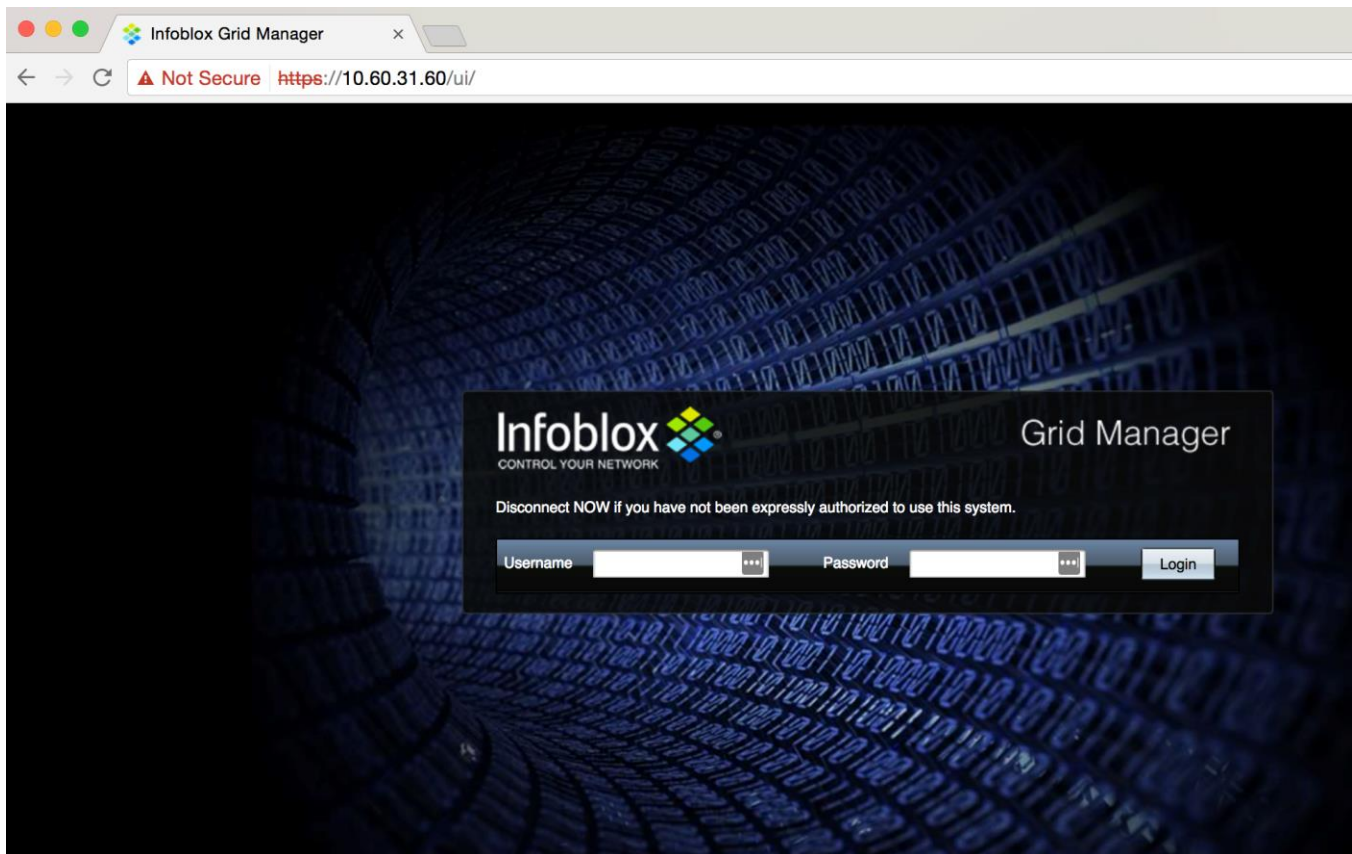
Instance Name	Image Name	IP Address
GM	vnios-802-1420	Admin-Net 172.16.1.10 lan1-net 192.168.153.43 Floating IPs: 10.60.31.60

### Infoblox Grid Manager GUI

Access the UI of the Infoblox member using its floating IP and configure it as Grid Master. In our example, we are going to access it using the following url:

<https://10.60.31.60>


Note: This must be an https connection as http access is not enabled by default. Use the default credentials to login (**admin/infoblox**).



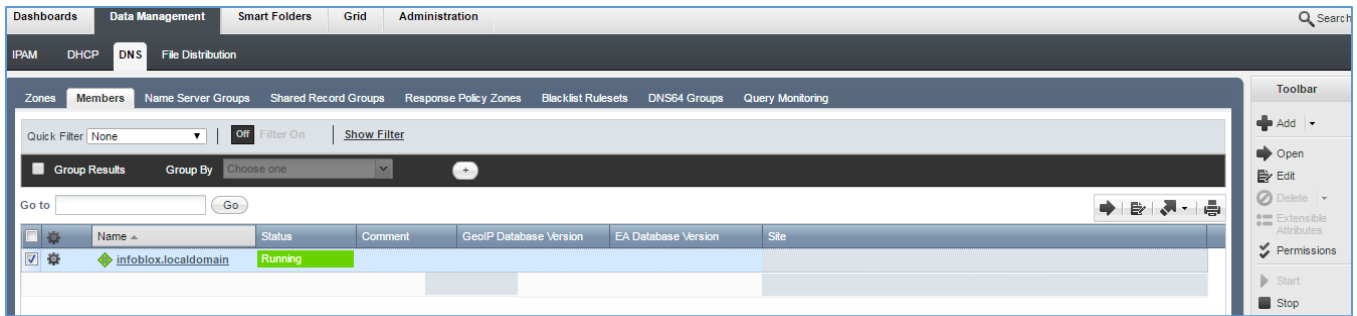
Refer to the NIOS administrator guide for additional details on configuring your Infoblox server.

Start the DNS service.

For the DNS queries to work, the DNS service must be started. To start the DNS service:

1. Login to the Infoblox Grid Manager GUI if not already logged in.
2. Navigate to the **Data Management** → **DNS** → **Members** tab.
3. Enable the check box next to the name of your Infoblox server.
4. Click on the Start button in the toolbar on the right-hand side of the page.
5. Click on the Yes button.
6. Click on the  (refresh) button found at the bottom of the page to verify that the DNS service starts successfully (shows the status as Running and in green).

Note: The service may take up to a minute to start (though usually is faster than that) and will show an error or warning state until that process completes.



## Name Server Group

Create a Name Server (NS) Group with the name **default** and add your Grid Master as a Grid primary name server. In the next section, we demonstrate how to leverage orchestration to automate the creation of an Infoblox vNIOS appliance and join it to your Grid. As part of this process, this new server will automatically be added to this NS Group.

## Orchestrating the creation of an Infoblox Grid Member

This section describes the steps needed to orchestrate a member appliance and join it to an existing Grid.

In our example, the Grid Master is @ **10.60.31.60**.

Install git software by issuing the following command

```
sudo apt-get install git
```

Issue the following command to get yaml scripts from github

```
git clone https://github.com/infobloxopen/engcloud
```

Go to **~/engcloud/grid-templates**

Create the file `write_env.sh` using the following command:

```
vi write_env.sh
```

Edit `write_env.sh`, populating the file with the following:

```
#!/bin/bash

FIP=$1
VIP=$2
FIP_ID=$3

if [[ -z $FIP || -z $VIP || -z $FIP_ID ]]; then
    echo "Usage: $0 FIP VIP FIP_ID"
    echo "Try 'neutron floatingip-list' to find that info for FIP that goes with the VIP"
    exit 1
fi

source grid-lib.sh

write_env $FIP $VIP $FIP_ID
```

Save the file.

Update the permissions on write\_env.sh:

```
chmod +x write_env.sh
```

Issue the following commands:

```
# source admin-openrc.sh
```

```
# neutron floatingip-list
```

```
root@tme-openstack:~# neutron floatingip-list
```

id	fixed_ip_address	floating_ip_address	port_id
01a9f228-3829-4bb6-96e4-14fb5d3f2bfb 29156c13-d4dd-4525-b940-198c471fe0ab	192.168.153.43	10.60.31.60 10.60.31.59	0cfa075e-34b7-4345-9ed6-ae5756ca4276
2df564d9-5717-4f2f-9f16-b50bd0546067	192.168.153.41	10.60.31.57	ebd30a8b-15ed-480e-8f15-2eec377603e3
b4c22c5b-31df-43b2-9517-360e571bb109	192.168.153.42	10.60.31.58	383bf69f-3144-4c05-a757-cb26cd3b1018
ecaccd01-52f7-4135-8391-b7366f300429	192.168.153.29	10.60.31.52	7cf5c6bc-a68c-4102-82f6-66c2b60091d3

The next step is to download the certificate from the Grid Master. In the following example, we are getting this from the Grid Master (GM) which has the floating-ip of 10.60.31.60.

```
# ./write_env.sh 10.60.31.60 192.168.153.43 01a9f228-3829-4bb6-96e4-14fb5d3f2bfb
```

Where **10.60.31.60** is the floating-ip.

**192.168.153.43** is the fixed-ip-address of LAN port.

**01a9f228-3829-4bb6-96e4-14fb5d3f2bfb** is the id taken from the neutron floatingip-list command output for that appliance. Example:

```
./write_env.sh 10.60.31.60 192.168.153.43 01a9f228-3829-4bb6-96e4-14fb5d3f2bfb
```

```
Thu Feb 23 11:39:02 PST 2017: Downloading certificate from 10.60.31.60 for use in member join...
```

```
Thu Feb 23 11:39:02 PST 2017: Done
```

Next issue the following command. In our example 10.60.31.60 is the appliance floating ip address.

```
# vi gm-10.60.31.60-env.yaml
```

```

SC-M-mdurrani — root@tme-openstack: ~/engcloud/grid-templates — ssh — 135x36
# Heat environment for launching autoscale against GM 10.60.31.60
parameters:
  gm_vip: 192.168.153.43
  external_network: External
  gm_cert: |
    -----BEGIN CERTIFICATE-----
    MIIDdzCCA18CEEK3hTGWNRv06QdY3+B110wDQYJKoZIhvcNAQEFBQAwEjELMAK6
    A1UEBhMCVVMxEzARBgNVBAGTCkNhbgGmb3JuaW5EzEjAQBgNVBACTCVN1bm55dmFs
    ZTERMA8GA1UEChMISW5mb2Jsb3gxZDASBgNVBAsTC0Vuz2luZWVyaW5nMRkwFwYD
    VQDEExB3d3cuaW5mb2Jsb3guY29tMB4XDTE3MDIyMTIzMTA0M1oXDTE4MDIyMTIz
    MTA0M1owejELMAK6A1UEBhMCVVMxEzARBgNVBAGTCkNhbgGmb3JuaW5EzEjAQBgNV
    BACTCVN1bm55dmFsZTERMA8GA1UEChMISW5mb2Jsb3gxZDASBgNVBAsTC0Vuz2lu
    ZWVyaW5nMRkwFwYDQDEExB3d3cuaW5mb2Jsb3guY29tMTIIBIjANBgkqhkiG9w0B
    AQEFAAOCAQ8AMIIBCgKCAQEA0NDFLN6Yl1Pa4bzTD6auffsoRORCTScVbEWzWpaT
    XKA3CTEiW1/5yIRhx8Ql0jtfF2dpEUFdNAL8sRQpj+wGqNE71Ihr9JpMj6X0CPHnp
    1r55tACd+tqZ9+B0V6oGq2ciHZai4h/gpzMLFutJH7LiPwsCG1CvxYHh2tnweCTt
    FeaqiVr/g92RbfN0U2jtByULqP3zKWYGH4I0P/krvTmEmpq20EbaYTRQ0e/1m7T
    SkhQX3fodTAZoexerTmtS0B0RK/t0EhcXGan8MtLJeS9QyTcd/IGKJ4AonmXX+px
    WXouA/gXgSqiSXBYY8yCferhdrSc0bPfmCO+5i15w0IwIDAQABMA0GCSqGSIb3
    DQEBBQUAA4IBAQAfrirM+Ef80+cf108tJa/H4CMEpGP0epAf3Z5JKu0YvsE343y
    jIAdHTF86qtqDIiv2trZCYvF4IR5E0Rk8DK5p9Dzxs88h7740a7sa4RCBdLk05
    pbtCvgDQ0t0jHTSWHX41NnZaDM9MVIzC4D9BhsUth5TeB2Lgg+L/c6l04rTzsZKN
    /iNvr/DxFDjGxMDJQ06v+GF0NkMS1nH62LT3uJ/0/8T0aqM6r9Jeu8XqpLPfe1AQ
    hyKLxi2aRE9Lk+od9Y7lKwqaFaonEZj8yFgAV9sA5nl08oHKmHDhai9l1BP0krui
    47zu0Q45lPdAARyEpF3ojj5oKlx2QvVeypKl
    -----END CERTIFICATE-----
  parameter_defaults:
    wapi_url: https://10.60.31.60/wapi/v2.3/
    wapi_username: admin
    wapi_password: infoblox
    wapi_sslverify: false
  ~
  ~
  ~

```

Close the file once done reviewing it.

In our example the LAN network is named **lan1-net** and has subnet of **192.168.153.0/24**, hence in **member.yaml** file, it needs to be reflected as shown below:

```

# injection via user_data
lan1_port:
  type: OS::Neutron::Port
  properties:
    network: lan1-net
    security_groups: [ default ]

# the MGMT interface configuration is not yet supported

networks: [{network: Admin-net }, {port: { get_resource: lan1_port}} ]

```

The strings for network and for security groups must match with the names used by you in the OpenStack setup. In our example, we used Admin-net so it should match in networks section.

Our working member.yaml file is given below for reference:

```

heat_template_version: 2014-10-16
description: An Infoblox Grid Member
parameters:
  external_network:
    type: string
    description: the external network for floating IP allocations
    default: public-138-net
  model:
    type: string

```

```

description: vNIOS Model
default: IB-VM-810
flavor:
  type: string
  description: vNIOS Flavor
  default: vnios-810.55
image:
  type: string
  description: vNIOS Flavor
  default: nios-7.3.0-314102-55G-810
wapi_url:
  type: string
  description: the URL to access the GM WAPI from the Heat engine
wapi_username:
  type: string
  description: the username for the WAPI access
wapi_password:
  type: string
  description: the username for the WAPI access
wapi_sslverify:
  type: string
  description: the value for SSL Verify (true/false/certificate path)
  default: false
gm_vip:
  type: string
  description: the VIP of the GM, to be used by members for joining the grid
gm_cert:
  type: string
  description: the GM certificate contents
resources:
  host_name:
    type: OS::Heat::RandomString
    properties:
      length: 12
      sequence: lowercase

# We pre-allocate the port for LAN1, so that we have the IP address already for
# injection via user_data
lan1_port:
  type: OS::Neutron::Port
  properties:
    network: lan1-net
    security_groups: [ default ]

# Each member needs a floating IP so Ceilometer can poll the member for QPS.
floating_ip:
  type: OS::Neutron::FloatingIP
  properties:
    floating_network: { get_param: external_network }
    port_id: { get_resource: lan1_port }

grid_member:
  type: Infoblox::Grid::Member

```



```

properties:
  connection: {url: {get_param: wapi_url}, username: {get_param: wapi_username}, password:
{get_param: wapi_pa
ssword}, sslverify: {get_param: wapi_sslverify}}
  name: { list_join: [ '.', [{ list_join: [ '-', [ 'member-dns', { get_resource: host_name } ] ] ] },
'localdomai
n' ] ] }
  model: { get_param: model }
# the MGMT interface configuration is not yet supported
  LAN1: { get_resource: lan1_port }
  dns: { enable: True }
  temp_licenses: ["vnios", "dns", "enterprise", "rpz"]
  gm_ip: { get_param: gm_vip }
  gm_certificate: { get_param: gm_cert }
  remote_console_enabled: true
  admin_password: infoblox

grid_member_ns_group_entry:
  type: Infoblox::Grid::NameServerGroupMember
  properties:
    connection: {url: {get_param: wapi_url}, username: {get_param: wapi_username}, password:
{get_param: wapi_pa
ssword}, sslverify: {get_param: wapi_sslverify}}
    group_name: default
    member_role: grid_secondary
    member_server: { name: { get_attr: [grid_member, name] } }

server:
  type: OS::Nova::Server
  properties:
    name: { list_join: [ '-', [ 'member-dns', { get_resource: host_name } ] ] }
    flavor: { get_param: flavor }
    image: { get_param: image }
    networks: [{network: Admin-Net }, {port: { get_resource: lan1_port}} ]
    config_drive: true
    user_data_format: RAW
    user_data: { get_attr: [grid_member, user_data] }

```

Next, we need to get images on the OpenStack node by executing the following command:

```

# source admin-openrc.sh
# nova image-list

```

```
root@tme-openstack:~/engcloud/grid-templates# nova image-list
```

ID	Name	Status	Server
ef27ebc9-8421-461b-b4da-e28831890b8d	Ubuntu-Desktop	ACTIVE	
f67fcefafa-2bb7-4a92-bfd4-3633f51a3bd6	Windows-2012	ACTIVE	
87f93b16-3088-46f5-af63-88be3239ba4e	centos-7	ACTIVE	
9c98f189-f19e-4e6a-8cf0-4a14835a43e1	cirros	ACTIVE	
c4958971-66cf-4d24-a5ea-8820060ebd0f	ubuntu-cloud	ACTIVE	
bd139188-6514-4c2a-bfbf-2465f6628a38	ubuntu-cloud-img	ACTIVE	
35f25ba7-c527-453f-9d96-1680d411a66f	ubuntu-image	ACTIVE	
f35fbc13-a878-4a4e-a32a-797ba2dee297	vNIOS-7.10	ACTIVE	
a5225c0f-e27e-40cf-a32d-5a75022741c6	vNIOS-736	ACTIVE	
97486dc4-efb-44bf-b8e2-e5d3e17fcfb6	vnios-802-1420	ACTIVE	
6162684b-0298-4bfd-bc40-e1bfe3d31e0f	windows-server	ACTIVE	

Issue the following command to view flavors:

```
# nova flavor-list
```

```
root@tme-openstack:~/engcloud/grid-templates# nova flavor-list
```

ID	Name	Memory_MB	Disk	Ephemeral	Swap	VCPUs	RXTX_Factor	Is_Public
1	m1.tiny	512	1	0		1	1.0	True
2	m1.small	2048	20	0		1	1.0	True
3	m1.medium	4096	40	0		2	1.0	True
4	m1.large	8192	80	0		4	1.0	True
4db439fd-6018-4dd4-996b-c6e3124e3e51	vNIOS-1	8192	165	0		4	1.0	True
5	m1.xlarge	16384	160	0		8	1.0	True

Next, execute the following command from the location **/engcloud/grid-templates** to automatically instantiate a member appliance to join the Grid, be added to the **default** nameserver group and act as a DNS server:

```
# heat stack-create -e gm-10.60.31.60-env.yaml -P"flavor=vNIOS-1;image=97486dc4-efb-44bf-b8e2-e5d3e17fcfb6;model=IB-VM-1420" -f member.yaml member-lan
```

In the above command:

**10.60.31.60** is the Grid Master Floating IP address.

**vNIOS-1** is the previously created flavor.

The image used here is **vnios-802-1420** and has the id **97486dc4-efb-44bf-b8e2-e5d3e17fcfb6**.

Model of the Grid member is **IB-VM-1420**.

```
root@tme-openstack:~/engcloud/grid-templates# heat stack-create -e gm-10.60.31.60-env.yaml -P"flavor=vNIOS-1;image=97486dc4-efb-44bf-b8e2-e5d3e17fcfb6;model=IB-VM-1420" -f member.yaml member-lan
```

id	stack_name	stack_status	creation_time	updated_time
018e8eb5-ded2-4002-b4e6-21b32b6fd0f1	member-3	CREATE_COMPLETE	2017-02-17T19:06:28	None
cb9fa6aa-61bd-43f2-86d2-69d5e7defde8	member-4	CREATE_COMPLETE	2017-02-17T22:31:17	None
bceec2c0-fd10-42a7-9b27-bfb16b29cff8	member-lan	CREATE_IN_PROGRESS	2017-02-23T22:39:58	None

To see if the stack was created, execute the following command:

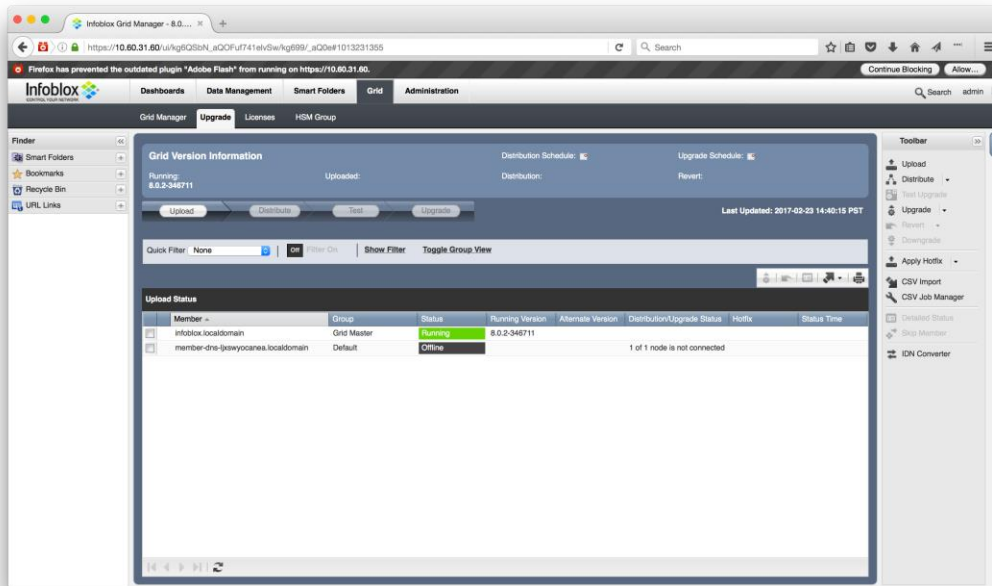
```
# heat stack-list
```

```
root@tme-openstack:~/engcloud/grid-templates# heat stack-list
```

id	stack_name	stack_status	creation_time	updated_time
018e8eb5-ded2-4002-b4e6-21b32b6fd0f1	member-3	CREATE_COMPLETE	2017-02-17T19:06:28	None
cb9fa6aa-61bd-43f2-86d2-69d5e7defde8	member-4	CREATE_COMPLETE	2017-02-17T22:31:17	None
bceec2c0-fd10-42a7-9b27-bfb16b29cff8	member-lan	CREATE_COMPLETE	2017-02-23T22:39:58	None

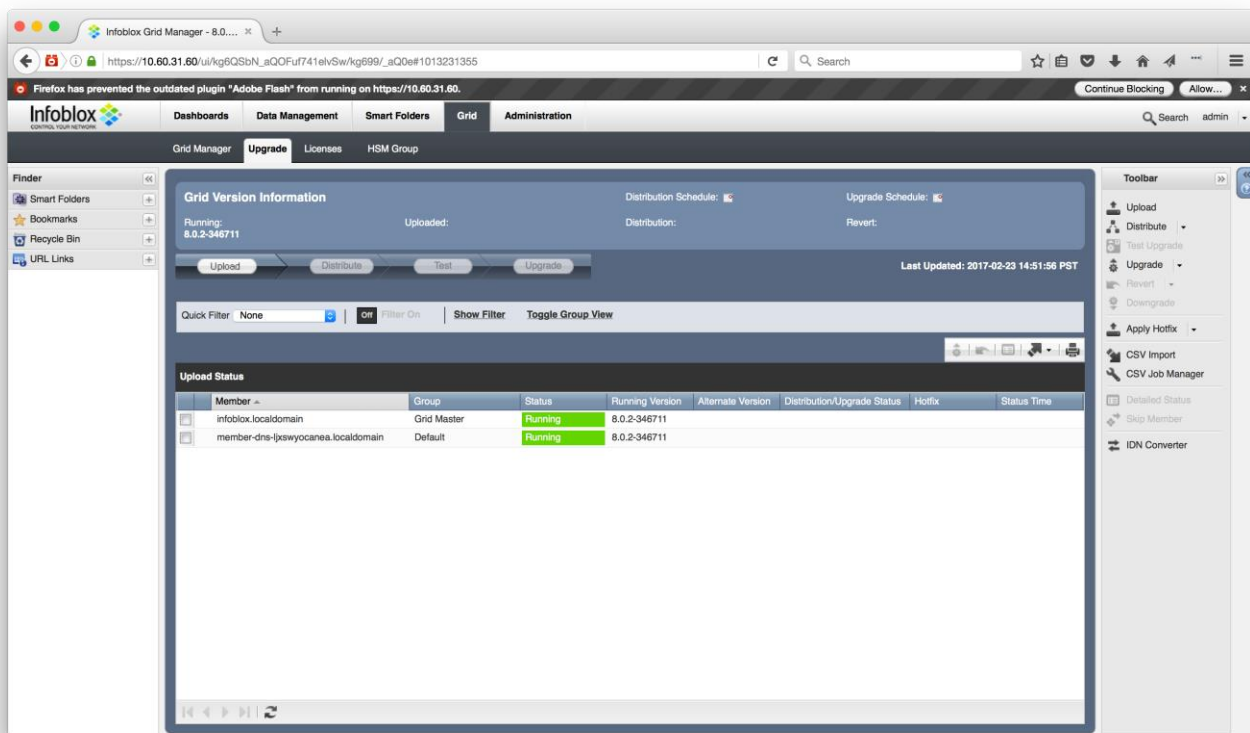
Now, in the Infoblox Grid Manager GUI, we can see the newly created Grid member has been setup and will have a status of offline. In our example, the Grid Manager GUI is reached using the following URL:

<https://10.60.31.60/>

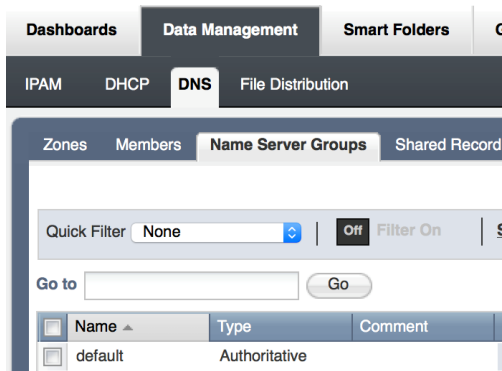


It takes about 8 to 10 minutes for this IB-VM-1420 to synchronize with the Grid Master and multiple reboots will take place during this time.

Once it has completed synchronizing with the Grid, the status should update to Running (you may need to refresh the display to view this).

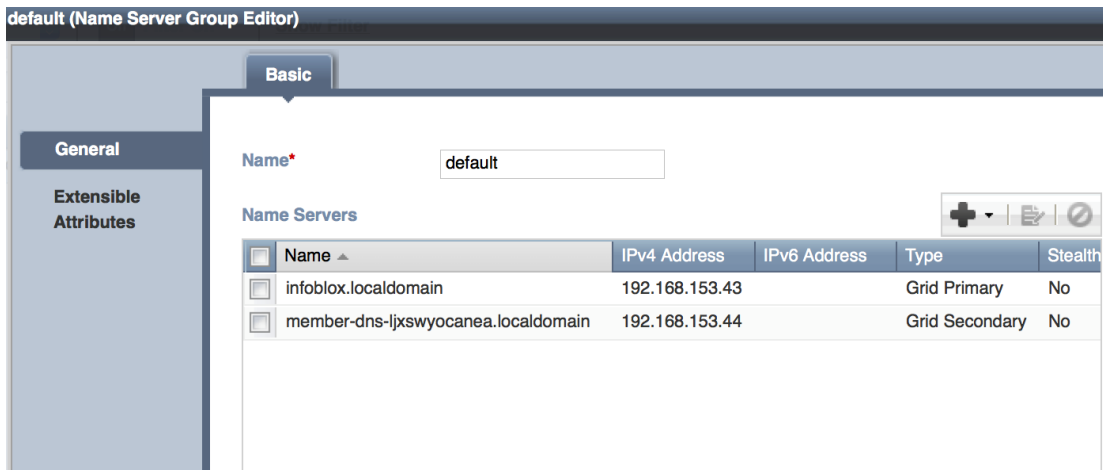


Go to **Data Management** → **DNS** → **Name Server Groups**.



Select the **default NS** Group and click **Edit** from **Toolbar**.

Verify that the newly created **member-lan** is now part of the NS Group.



This concludes our guide, which shows how to create OpenStack on a single server and how to automatically instantiate members using yaml scripts and heat resources.

## Troubleshooting

### Editing files using the VI command does not work as expected

**Cause:** Your installation may use a different version of vi which has a different behavior.

**Solution:** An alternative editor, such as vim, can be used. To install vim in Ubuntu, run the following command:

```
# sudo apt-get install vim
```

### Environment variables have been set by MySQL does not appear to be using them

**Cause:** The file `/etc/mysql/my.cnf` (may be located in different locations depending on your build) contains default environment variables which may be conflicting with the ones you are setting.

**Solution:** Review the my.cnf file for any settings which may be creating a conflict.

### Seeing the following error when running the command `keystone-manage db_sync`:

```
CRITICAL keystone [-] NoSuchModuleError: Can't load plugin: sqlalchemy.dialects:mysql.pymysql
```

**Cause:** Required packages are not installed

**Solution:** Run the following commands to install additional packages:

```
sudo pip install rfc3986
```

```
sudo pip install positional
```

### The command `"apt-get install -y python-openstackclient"` fails.

The following error is displayed: `IOError: [Errno 13] Permission denied: '/var/log/keystone/keystone-manage.log'`

In `keystone-manage.log`, you may see the following error:

```
2017-03-15 14:57:52.058 14066 CRITICAL keystone [-] DBConnectionError: (pymysql.err.OperationalError) (2003, 'Can't connect to MySQL server on \'controller\' ((1045, u"Access denied for user \'keystone\'@\'controller\' (using password: YES)"))')
```

**Cause:** There may be an error in the `/etc/keystone/keystone.conf` file.

**Solution:** Verify that the configuration is set correctly. In `keystone.conf`, the connection line includes the user name and password that is used for the connection. If there is a typo or other error with these credentials, that can cause this type of failure.

Example: `connection = mysql+pymysql://keystone:keystone_dbpass@controller/keystone`

In the above example, “keystone” is the user name and if this is set incorrectly, will be displayed in the error output. “keystone\_dbpass” is the password used for the connection. If this is set incorrectly, you will also encounter this error but no specific message will be provided to indicate this.

### The command `keystone-manage db_sync` fails with the following error:

```
2017-03-20 11:44:45.589 3673 ERROR keystone NoSuchModuleError: Can't load plugin:
sqlalchemy.dialects.mysql.pymysql
```

**Cause:** There may be an error in `/etc/keystone/keystone.conf`.

**Solution:** Verify that the connection string in `keystone.conf` is set correctly. Example:

```
connection = mysql+pymysql://keystone:keystone_dbpass@controller/keystone
```

If `mysql+pymysql` is not set correctly, you will see this error. A common typo is to omit one of the 'y's in `pymysql`.

### The command `service apache2 restart` fails with the following error:

```
* Restarting web server apache2
```

```
[Mon Mar 20 12:05:53.723559 2017] [core:error] [pid 4177:tid 140483295143808] (EAI 2)Name or service
not known: AH00547: Could not resolve host name *.5000 -- ignoring!
```

**Cause:** There may be an error in the Apache configuration file (`/etc/apache2/apache2.conf`).

**Solution:** Review the configurations set in `apache2.conf`. In the error message displayed above, the cause was a dot being used in place of the required semi-colon for the line `<VirtualHost *:5000>`.

### The command `"su -s /bin/sh -c "glance-manage db_sync" glance"` fails with the error:

```
2017-03-20 14:27:39.378 9941 WARNING oslo_db.sqlalchemy.engines [-] SQL connection failed. 1 attempts left.
2017-03-20 14:27:49.389 9941 CRITICAL glance [-] DBConnectionError: (pymysql.err.OperationalError) (2003,
'Can't connect to MySQL server on '\controller\' ((1045, u"Access denied for user \'glance\'@\controller\' (using
password: YES)))')
```

**Cause:** There was an error when granting privileges for the `glance` user to the `glance` database in MySQL.

**Solution:** Run the `GRANT ALL PRIVILEGES ON glance` commands again, verifying that everything is entered correctly before executing them. Example:

```
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost' IDENTIFIED BY 'Infoblox_1';
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'%' IDENTIFIED BY 'Infoblox_1';
```

In the above examples, `Infoblox_1` is the password that the `glance` user will be using. Be sure that this is set correctly, and that no quotation marks (single quotes) are missing. The password for the `glance` user is set when this user is created. As a reference, the command provided previously for creating this user was:

```
openstack user create --domain default --password-prompt glance
```

## The command `nova image-list` fails with the following errors:

```
2017-03-20 16:09:18.985 15151 ERROR nova.api.openstack.extensions DBConnectionError:
(pymysql.err.OperationalError) (2003, 'Can\'t connect to MySQL server on \'10.60.160.130\' ((1045, u"Access denied
for user \'nova\'@\'controller\' (using password: YES)"))')
2017-03-20 16:09:18.985 15151 ERROR nova.api.openstack.extensions
2017-03-20 16:09:18.988 15151 INFO nova.api.openstack.wsgi [req-4ef19906-d008-49dd-950b-21913fa704d9
f75b1ff14195461a951c9c7cef7a6139 efc64fc33cb74b739a56cb30c9a609ae - - -] HTTP exception thrown:
Unexpected API Error. Please report this at http://bugs.launchpad.net/nova/ and attach the Nova API log if possible.
<class \'oslo_db.exception.DBConnectionError\'>
2017-03-20 16:09:18.989 15151 INFO nova.osapi_compute.wsgi.server [req-4ef19906-d008-49dd-950b-
21913fa704d9 f75b1ff14195461a951c9c7cef7a6139 efc64fc33cb74b739a56cb30c9a609ae - - -] 10.60.160.130 "GET
/v2/efc64fc33cb74b739a56cb30c9a609ae/os-services HTTP/1.1" status: 500 len: 440 time: 100.1201141
```

Cause: `/etc/glance/glance-registry.conf` has not been created or has an error.

Solution. Verify that `glance-registry.conf` has been created and is configured correctly, including passwords and IP addresses.

## Slow performance/unusable Horizon web UI

**Cause:** In some environments, the Horizon web UI may report numerous errors when loading certain pages, such as System → Instances, slow to respond or even completely unusable. One frequent cause of this is due to the large number of connections to the database that are required for some operations to complete and which may exceed the maximum number of connections allowed to the database.

**Solution:** With a `mysql` database, you will want to complete the following steps to temporarily resolve this issue:

1. Open a terminal window or command prompt on your computer which has access to the MySQL server (such as your controller/Ubuntu server).
2. Login to your MySQL server: **`mysql -u root -p`**
3. Verify the current connections limit: **`show variables like "max_connections";`**

```
MariaDB [(none)]> show variables like "max_connections";
+-----+-----+
| Variable_name | Value |
+-----+-----+
| max_connections | 200 |
+-----+-----+
1 row in set (0.00 sec)
```

4. Increase the connection limit to a suitable number: **`set global max_connections = 300;`**

**Note:** This change will take effect immediately but is temporary and will be lost the next time MySQL is restarted. Memory usage may also increase and care should be used to verify that you do not exceed the amount of available memory on your server. It may also take time for any existing connections to be processed or expire. Refer to the MySQL documentation for steps to make this change permanent if desired. This may involve updating a configuration file such as `/etc/my.cnf` (depending on your operating system and database version).