DEPLOYMENT GUIDE

Deploying Infoblox vNIOS for Microsoft Azure
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Introduction
Infoblox vNIOS for Azure is a virtualized Infoblox appliance designed for deployment as a VM (virtual machine) in Microsoft Azure, a collection of integrated cloud services in the Microsoft Cloud.

Infoblox vNIOS for Azure enables you to deploy robust, manageable, and cost effective Infoblox appliances in the Microsoft Cloud. Infoblox NIOS is the underlying software running on Infoblox appliances and provides core network services and a framework for integrating all the components of the modular Infoblox solution. It provides integrated, secure, and easy-to-manage DNS (Domain Name System), IPAM (IP address management) and other services.

Prerequisites
The following are prerequisites for deploying an Infoblox vNIOS for Azure appliance:

• Valid subscription in Microsoft Azure.
• Appropriate permissions in Microsoft Azure to create a new VM instance.

Limitations
The following general limitations apply for Infoblox vNIOS for Azure appliances:

• Only provides the LAN1 and MGMT interfaces.
• No HA (High Availability) support.
• No support for Anycast.
• DHCP is not supported in the Azure cloud.
• No serial console access (SSH is enabled by default).

Concepts
Basic Workflow
The following bullet points outline the basic steps that can be followed for an administrators first time connecting into Microsoft Azure and creating an Infoblox VM:

• Sign in to the Azure Portal (https://portal.azure.com/).
• Create a new Subscription.
• Navigate to the Azure Marketplace.
• Search for Infoblox in the marketplace.
• Select Infoblox NIOS for Azure (BYOL).
  o Note: This will be your Infoblox vNIOS for Azure appliance. This may also be referred to as an Infoblox server or VM (Virtual Machine).
• Follow the steps to create the Infoblox vNIOS for Azure appliance.
• Once the Infoblox vNIOS for Azure appliance has successfully deployed, verify its IP configuration.
• Connect to the Infoblox vNIOS for Azure appliance and begin using it.
Best Practices

To get the most from your Infoblox vNIOS for Azure appliance(s), Infoblox recommends the following best practices:

- In larger setups where two or more appliances are being deployed, assign them to a single Availability Set as this helps ensure maximum availability of those servers.
- The model of Infoblox vNIOS for Azure appliance should be sized appropriately for the environment, factoring in the workload that can be expected during peak usage, including for any administrative activity (such as API calls). Refer to the Infoblox appliance data sheets for performance information.
- Use the boot diagnostics to help diagnose any issues should access to the server be lost.

Introduction to Microsoft Azure

Microsoft Azure Objects

Before implementing Infoblox vNIOS for Azure, an administrator must understand common terms or objects available in Azure related to the implementation of vNIOS. The following are common objects and terms:

- **Azure Subscription**: An account which is used to access Azure services and through which billing is managed.
- **Azure Resource Manager (ARM)**: Introduced in 2014, this is the deployment model (engine) which is used to manage resources in Azure. ARM is replacing the classic portal, which was inefficient and complex to use, though may still be used in limited fashion.
- **Azure Marketplace**: An online storefront where applications and other services (including virtual machines) can be hosted or purchased.
- **vNet**: A virtual network where individual subnets and other network settings (such as security groups) are applied.
- **vNet Peering**: Connects one or more (non-overlapping) vNets together.
- **Network Security Group**: The configuration where port access can be allowed or blocked (firewall).
- **Availability Set**: Maintain maximum availability of servers/applications by placing more than one in an availability set.
- **Storage Account**: Holds the image files for the OS or boot diagnostics for a VM.
- **Resource Group**: A container which holds objects such as VM’s and their related resources and can be used to simplify management of all objects within that resource group.
- **Express Route**: A direct connection between an ISP and the Azure Cloud which is used to provide faster and more secure connections.
- **Virtual Network Gateway**: The connection point that is used as part of a VPN gateway and enables connectivity between different vNets or VPN tunnels.
Infoblox vNIOS for Azure Use Cases

The following are common use cases for using the Infoblox vNIOS for Azure appliance:

a. Providing DNS and RPZ/DNS Firewall services from within the Azure cloud for Azure, on-prem, and public clients.

b. Expanding services to the Azure cloud for additional fault tolerance and disaster recovery (DR) purposes.

c. Providing services with maximum availability and across multiple vNets.

The DNS and RPZ Services Use Case

In this use case, DNS and RPZ services are hosted in the Azure cloud. This enables you to distribute enterprise DNS services for clients operating in the Azure cloud, on-prem, and across the Internet. One or more Infoblox vNIOS for Azure appliances are deployed in Azure, assigning as many as possible to an Availability Set. These appliances can also be integrated with an existing Grid. Clients are then updated to use your Infoblox vNIOS for Azure appliance(s) for DNS resolution, providing them with your enterprise DNS and RPZ services.

The Fault Tolerance and Disaster Recovery Use Case

This use case is for Fault Tolerance and Disaster Recovery. In case of failure in the Primary Datacenter (power outage, network outage, or other critical failure) an Infoblox vNIOS for Azure appliance enabled as a Grid Master Candidate (GMC) can be promoted to the Grid Master role so that Grid services can continue to operate. DNS services can also be redirected to servers operating in the Azure cloud, possibly without even requiring any manual intervention and helping ensure the business can continue to operate.

The Maximum Availability Use Case

In many cases, it can be a challenge to implement services in a way that maximizes availability across a distributed environment in a secure manner and without deploying more resources than are required. One method for accomplishing this may be by leveraging ‘management’ or ‘transit’ vNets where critical services, including your Infoblox servers, operate from. vNet peering can be used to connect other vNets to the management vNet. This allows for seamless communications between those vNets and the management vNet, without allowing connectivity between the other subnets. Traditional routing and/or VPN’s can also be used to allow connectivity into the management vNet for vNets which cannot leverage vNet peering or even for networks from outside of Azure.

High Availability in Azure: Availability Sets and Infoblox Server Placement

The Infoblox High Availability (HA) feature provides redundancy and fault tolerance in an easy to manage and implement configuration, ideally suited for local/on-premise networks (both physical and virtual). In public cloud environments, this is generally not supported.

In Microsoft Azure divides hardware resources into hardware clusters and when deploying applications and instances in Azure, it is possible for them to be hosted in a single hardware cluster, introducing a single point of failure. To give a level of control over this, instances and applications can be assigned to an Availability Set. Availability Sets help minimize disruption in case of an outage, such as during planned maintenance or unplanned hardware failure.
An Availability Set utilizes Fault Domains and Update Domains. When using the Azure Resource Manager, three Fault Domains and five Update Domains are associated with an Availability Set by default. Fault Domains control which hardware cluster an instance is deployed in and limit disruptions that can be seen due to unplanned events, while with Update Domains, only instances in one Update Domain can be rebooted at a time during planned maintenance. Update Domains are rebooted sequentially but may happen in any order. Instances are assigned sequentially to Fault Domains and Update Domains in the order that they are created.

When designing your Infoblox Grid for the cloud, important considerations include:

- Peak load expected to be processed by the servers (for DNS and any other services provided by the servers). The number of servers deployed should be able to handle expected peak load. Elastic scaling can also be leveraged so that only the number of servers required for standard operations are deployed and additional servers can be deployed during periods of higher loads.
- Accessibility: Servers can be deployed locally for clients in isolated networks or where connectivity may be limited.
- Fault tolerance and redundancy: Servers should be deployed in a manner which minimizes disruptions should any outages occur within a region or Availability Set. To qualify for Azure’s SLA, a minimum of two servers must be deployed in an Availability Set.
Deploying Infoblox vNIOS for Azure

Microsoft Azure Portal

Logging into the Microsoft Azure Portal for the first time

Microsoft Azure is managed through the Azure Portal.

2. **For both new and existing Microsoft Azure users**: enter the email address that you want to use for your Microsoft Azure subscription.

3. Press *Enter* or click in the Password box after typing in your email address.

Note: If you have a valid SSO (single sign-on) email address for your organization/company and your domain is integrated with Microsoft Azure, you will automatically be redirected to your SSO portal once you enter your SSO enabled email address. Complete the sign-on process as prompted.

   a. If your email address is not recognized, you may be redirected to the main sign in page.
b. Click **Sign up now** to create a new Microsoft account, which will be used for your login to the Microsoft Azure Portal, along with other Microsoft services. Complete the steps for creating the new account.

c. If you are not redirected to a new page but the email address was not recognized (**isn’t in our system**) and you wish to create a new account, click **get a new Microsoft account** and proceed with the steps for creating a new account. Otherwise, try using a different email address.
**Azure Portal**

Once logged into the Azure Portal, the menu and Dashboard will load.

Note: The **Dashboard** can be customized extensively. The display of the blades and other menu items can also be moved around and/or re-ordered to help make the data easier to navigate and use.

Another important note- Microsoft does make frequent changes and updates to the Azure Portal. Any steps, examples or images provided in this guide are subject to change without notice.

![Azure Portal screenshot]

**Microsoft Azure Subscription**

When getting started with the Azure Portal, you may need to first create a **Subscription**. The subscription is how all billing information is tracked and is required before you will be able to start using any paid features in Azure. Credit card and other information will be collected; however, new users to Microsoft Azure are provided with a $200 credit. A $1 fee will be charged to your credit card as part of the verification process.

Note: Operating a vNIOS for Azure appliance will cost starting at approximately $10 a day with minimal activity. Usage can be tracked by clicking on Billing in the menu on the left-hand side of the page (click ![Expand menu] if the menu is collapsed).

To create the **Subscription**:

1. Click **All services** in the menu bar on the left hand side of the page (click ![Expand menu] if the menu is collapsed).
2. In the Filter box, type Subscriptions. Locate and click on Subscriptions in the services list.

![Filter box with Subscriptions selected](image)

3. Click Add.

![Add subscription](image)

4. A new window will open (check your pop-up blocker if it fails to open).
5. Click Free Trial.

![Microsoft Azure add subscription](image)

6. Enter your contact information (About you). Click Next.
7. Enter your phone details. Click either Send text message or Call me (phone must support text messaging if that option is used).
8. Enter the code provided to you. Click Verify code.
9. Enter your credit card and related billing information. A $1 fee will be applied as part of the verification process (as noted previously). Click Next.
10. In step 4, enable the check box to agree to the subscription agreement. Click Sign up.
11. Your subscription is now being created and may take a few minutes to complete. Click Start managing my service once it is reported that your subscription is ready for you.

![Welcome to Microsoft Azure](image)
Microsoft Azure Marketplace

After your subscription has successfully been created and you are logged back into the Azure Portal, you can begin the setup for your new Infoblox vNIOS for Azure appliance as a virtual machine (VM) in the Microsoft Azure cloud using the following steps:

1. In the menu bar on the left side of the page, click All services.

2. In the Filter box, type Marketplace. Click on Marketplace in the list of services.

Deploying Infoblox vNIOS in the Azure Marketplace

Create the Infoblox vNIOS for Azure Virtual Machine

In a simple deployment, you can allow for all required settings to be automatically created for you. Alternatively, the environment (such as the vNet and Storage Accounts) can also be configured separately and would give you greater control of this configuration.

For the purposes of this guide, we will allow for the environment to be created automatically along with the Infoblox vNIOS for Azure VM using the following steps:

1. In the Search Everything text box, type Infoblox and press Enter.
2. In the search results, click Infoblox NIOS for Azure (BYOL).

3. Review the product details and Useful links, then click Create.

4. In the Basics panel, expand the NIOS model menu and select the model appliance to be created.

5. Type a name to be used for your Infoblox vNIOS for Azure appliance.

6. Enter and confirm the password which will be used for the admin account (the default Infoblox password is not used on Infoblox vNIOS for Azure appliances).

   Note: The password must be between 6 and 72 characters long, and contain characters from at least 3 of the following groups: uppercase characters, lowercase characters, numbers, and special characters.

7. Select the Subscription to use.
8. Enter a name for the **Resource Group**. This resource group will function as a container that will hold the objects created along with your Infoblox vNIOS for Azure virtual appliance and must be a unique name.

Note: An existing Resource Group can be selected; however, there are restrictions imposed by Azure when using a Resource Group that contains existing objects of certain types. If you must use an existing Resource Group, deploy your Infoblox vNIOS for Azure virtual appliance using a custom template or the API.

9. Select the **Location** where you want to create the Infoblox vNIOS for Azure virtual machine. 
   Note: Not all locations support the required machine sizes (https://azure.microsoft.com/en-us/regions/services/).

10. Click **OK**.

11. In the **VM Settings** panel, select the NIOS version to be used. 

12. For some model appliances and locations, virtual machine size availability may vary. Verify availability and pricing information in the **Virtual machine size** panel.
13. Select or create a Storage account to be used. This must be a premium type storage account and will be used for the OS disk.

14. For Storage account for BootDiagnostics, select or create a standard type storage account.
15. For **Virtual network**, select or create a vNet. This vNet must contain at least two subnets.

16. In the **Subnets** panel, assign or create the subnets to be used. The Infoblox vNIOS for Azure appliance requires two separate subnets to support the LAN1 and MGMT interfaces. The MGMT interface is not enabled in NIOS by default.
17. Confirm the **Public IP address** configuration. Create a new Public IP address or allocate an existing (and available) IP address if required. This guide assumes that a public IP address is used.

18. If a Public IP address was assigned, type a **Public DNS name**. Note the following requirements:
   - The value for ‘Public DNS name’ must match the regular expression ‘^[^$|^([a-z][a-z0-9-][1,61][a-z0-9]$]

20. Select **yes** to Install temporary licenses (the default option).

21. Click **OK** once all VM settings have been configured.

22. Review the **Summary** screen, verifying that everything is correct. Note the Download template and parameters option. If a custom template is required (useful when deploying Infoblox vNIOS for Azure appliances in a single Resource Group), download this template and use this as the foundation for your own custom template.

23. Click **OK**.
24. On the **Buy** panel, review the Terms of use and privacy policy information. Click **Create** to begin deployment of your Infoblox vNIOS for Azure appliance.

![Infoblox vNIOS for Microsoft Azure](image)

**Term of Service**

- **Terms of use**
- Deploying this template will result in various actions being performed, which may include the deployment of one or more Azure resources or marketplace offerings and/or transmission of the information you provided as part of the deployment process to one or more parties as specified in the terms. You are responsible for reviewing the text of the template to determine which actions will be performed and which resources or offerings will be deployed, and for locating and reviewing the pricing and legal terms associated with those resources or offerings.

**Privacy Policy**

- Current pricing for Azure resources are set prices here and may not reflect discounts applicable to your current subscription. Prices for Marketplace offerings are set forth here, and the legal terms associated with any Marketplace offering may be found in the Azure portal both are subject to change at any time prior to deployment.

Neither subscription credits nor monetary commitment funds may be used to purchase non-Microsoft offerings. These purchases are billed separately. If any Microsoft products are included in a Marketplace offering (e.g., Windows Server or SQL Server), such products are licensed by Microsoft and not by any third party.

Template deployment is intended for advanced users only. If you are uncertain which actions will be performed by this template, which resources or offerings will be deployed, or what prices or legal terms pertain to those resources or offerings, do not deploy this template.

**Terms of use**

- By clicking “Create,” I (a) agree to the legal terms and privacy statement(s) provided above as well as the legal terms and privacy statement(s) associated with each Marketplace offering that will be deployed using this template, if any; (b) authorize Microsoft to charge or bill my current payment method for the fees associated with my use of the offering(s), including applicable taxes, with the same billing method as my Azure subscription; and (c) agree that Microsoft may share my contact information and transaction details with any third-party sellers of the offering(s) and (d) give Microsoft permission to share my contact information so that the provider of the template can contact me regarding this product and related products. Microsoft assumes no responsibility for any actions performed by third-party templates and does not provide rights for third-party products or services. See the Azure Marketplace Terms for additional terms.

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**Monitoring the deployment**

On the Azure Portal Dashboard, you will see a new tile appear for the virtual machine that you just created. This and the notification bell can be used to monitor the status for the deployment for your new Infoblox vNIOS for Azure VM.

1. Click on the notification bell at the top right-hand corner of the window to expand it.
2. Monitor this for new updates as the launch progresses.

![Notifications](image)

- The duration of the deployment takes about 10-20 minutes to complete. Once completed successfully, a new **Resources** tile will be added to your Dashboard.
4. If the deployment fails, the operation will be rolled back and you will see a notification and tile on the Dashboard reflecting this. Click on the **Deployment failed** link in the notification to easily access the event details.

5. Click on the **Failed** status bar to view the error log.
6. Review the error message in the **ERROR DETAILS** panel. This is circled in red in the example provided here.

7. One of the most common causes for a deployment failure is resource contention where an existing object in the resource group shares the same name as an object being created for the new Infoblox vNIOS for Azure appliance. Take any corrective actions necessary to correct for the error and retry the deployment.

**Verify the IP addresses for your Infoblox vNIOS for Azure appliance**

Before being able to connect to your new Infoblox vNIOS for Azure virtual machine, you will first need to verify its IP address configuration. While there are multiple ways to identify the IP address, the following steps demonstrate one way to do this through the Azure Portal.

2. Open **All services** and select **Virtual machines**.
3. Click on the name for your Infoblox vNIOS for Azure appliance.
4. Hover over the Public IP address and click on the copy button. Save this for future reference.

5. To verify the private IP address and other network details, open the Networking tab.
Connecting to and using the Infoblox vNIOS for Azure appliance

Remote Console Access (SSH)

Remote Console Access (SSH) is enabled by default to aid with management of the server.

1. Open an SSH client and connect to the public IP address for your Azure vNIOS VM.

2. When prompted for a username and password, enter the username of admin and the password that you used in step 1 while creating the VM.

3. Run the following commands and describe their output:
   - Show version
   - Show status
   - Show license
   - Show network
   - Show remote_console
Grid Manager GUI (Web Access)

1. Open a web browser.
2. Connect to the IP address for your Azure vNIOS VM, prefixing its public IP address with https://

Note: NIOS uses a self-signed certificate. Warnings about the connection being insecure are to be expected and might require that you add an exception before being able to connect.

3. Log in with the user name “admin” and the password that you specified when deploying your Infoblox vNIOS for Azure appliance.
4. Accept the Infoblox End-User License Agreement.
5. Close the Grid Setup Wizard.
6. Verify that your server has successfully started. The status is reported under both the Dashboards -> Status and Grid -> Grid Manager -> Members tabs.
Help

Infoblox appliances provide many different features, services and configuration options. Help resources are provided in different forms, including directly in the Grid Manager GUI, the Infoblox Support Portal (https://support.infoblox.com/) and the Infoblox Community site (https://community.infoblox.com/).

Tooltips

Tooltips display the function of each button. Hover your mouse over a button or icon to display its label.

Help Panel

The Help panel provides the following types of Help:

- **Help**: Expand this section to view information about the window currently displayed.
- **Documentation**: Expand this section to download the latest versions of the Infoblox documentation, including the NIOS Administrators Guide and Infoblox API Documentation.
- **Support**: Expand this section to view links to the Infoblox web site and Technical Support site.
- **About**: Expand this section to view information about the NIOS software version.
The (inline) Help panel can also be expanded in editor and dialogue windows to display help information specific for the active window. Where available, click on the icon to expand the Help panel.

**NIOS Administrators Guide**

For step by step instructions and other information, the NIOS Administrators Guide can also be a helpful reference. The NIOS Administrators Guide (and other guides) can be found through the main Help panel, or on the Infoblox Support site (https://support.infoblox.com/).
DNS Operations

Azure DNS Settings

Enable Infoblox DNS in the Azure network settings for clients deployed in Azure

Once your Infoblox vNIOS for Azure server has been deployed, you may want to update your settings in Azure so that any clients deployed will use your Infoblox server for DNS.

1. In the Azure Portal, open All services.
2. In the Filter text box, type Virtual networks and click on Virtual networks in the search results.

3. Click on the name for your Virtual network.
4. Open the DNS servers tab.
5. Toggle the DNS servers option to Custom.
6. In the **Add DNS server** text box, type the IP address for your Infoblox vNIOS for Azure virtual appliance. Modify any existing DNS servers as necessary.

7. Click **Save**.

8. Close the **Virtual networks** panels once done making any changes.

**Infoblox DNS**

**Start the DNS Service**

Before any DNS queries sent to your Infoblox vNIOS for Azure appliance will work, the DNS service must be started.

1. In the Infoblox Grid Manager GUI, navigate to **Data Management -> DNS -> Members/Servers**.
2. Enable the checkbox for your server.
3. In the Toolbar on the right-hand side of the page, click **Start**.
4. Click **Yes** at the confirmation prompt.
Note: If refreshing the status of this page while the service is starting (or restarting), the status may show \textit{Error}. This is normal and should change to \textit{Running} once the service finishes starting.

Enable Recursion

Before testing recursive queries (such as for data across the Internet), recursion must be allowed.

Note: Services must be restarted before any changes will take effect. To simplify the process here, the steps for completing the service restart will be provided later in this guide once all changes being made have been completed; however, this can be done at any stage in these steps without issue.

1. In your NIOS GUI, navigate to the Data Management -> DNS -> Members tab.
2. Click Grid DNS Properties in the toolbar on the right-hand side of the page.
3. Change to the Queries panel.
4. Enable the checkbox for Allow Recursion.
5. Click Save & Close.
Enable DNS response and RPZ Logging

To assist with testing or monitoring of RPZ activity, it is useful to enable logging for RPZ activity:

1. In your Grid manager GUI, navigate to Data Management -> DNS -> Members/Servers.
2. Click Grid DNS Properties in the toolbar on the right-hand side of the page.
3. Click Toggle Advanced Mode.

4. Open the Logging tab.
5. Under the Basic tab, enable the check boxes for both responses and rpz.

Note: Enabling the responses option will give you both the query and response data in your logs. The options for both queries and responses should never be enabled at the same time as this can lead to performance issues.

6. Click Save & Close.
Create a DNS zone

To be able to test authoritative queries (data served locally on the server), an authoritative forward mapping zone must be added and one or more records added.

1. Switch to the **Data Management -> DNS -> Zones** tab.
2. Click on the **(Add)** button (Select **Authoritative Zone** if clicking on the dropdown arrow).
3. Verify that **Add an authoritative forward-mapping zone** is selected and click **Next**.
4. Type a name for your zone (example.com) and click **Next**.
5. Toggle the radio button to **Use this set of name servers**.
6. Click the **(Add)** button (select **Grid Primary** if clicking on the dropdown arrow).
7. Click **Select** (your Infoblox vNIOS for Azure appliance will be automatically selected).

Note: In a Grid with more than one Grid member, a pop-up window will appear to enable you to select the Grid member that you want to assign for this role.

8. Click **Add**.
9. Click **Save & Close**.

Infoblox DNS Firewall (RPZ)

Infoblox DNS Firewall, or more commonly referred to as RPZ (Response Policy Zones), gives you rule based control over DNS resolution. This is commonly used to block or redirect known malicious or unauthorized hostnames from being able to resolve, helping protect your clients and network. Rules can be built using a feed, or in a local policy.

Note: In this guide, only the steps for configuring a local policy will be provided. The configuration of feeds is similar and documented in the NIOS Administrators Guide.
RPZ License

To test RPZ, you will first need to install the RPZ license (if this has not already been done):

1. Connect to the remote console (SSH) for your Infoblox vNIOS for Azure appliance.
2. Login using your admin credentials.
3. Type the command: `set temp_license`
4. Type the number for *Add Response Policy Zones license* and press *Enter*.
5. Type `y` and press *Enter* at the confirmation prompts.

Note: Any active sessions in the Grid Manager GUI will be ended. Administrators will need to log back in after making this change.

```
Infoblox > set temp_license
1. DNSone (DNS, DHCP)
2. DNSone with Grid (DNS, DHCP, Grid)
3. Network Services for Voice (DHCP, Grid)
4. Add DNS Server license
5. Add DHCP Server license
6. Add Grid license
7. Add Microsoft management license
8. Add vNIOS license
9. Add Multi-Grid Management license
10. Add Query Redirection license
11. Add Response Policy Zones license
12. Add FireEye license
13. Add DNS Traffic Control license
14. Add Cloud Network Automation license
15. Add Security Ecosystem license
16. Add Threat Analytics license

Select license (1-16) or q to quit: 11

This action will generate a temporary 60-day Response Policy Zones license. Are you sure you want to do this? (y or n): y

The UI needs to be restarted in order to reflect license changes. Restart UI now, this will log out all UI users? (y or n): y

Are you sure you want to do this? (y or n): y
```

Create a Local RPZ Policy

1. In your Grid manager GUI, navigate to *Data Management* -> *DNS* -> *Response Policy Zones*.
2. Click `+ (Add)`. If the `+ Add` menu is expanded, select *Zone* -> *Response Policy Zone*. 
3. Select **Add Local Response Policy Zone**, click **Next**.

![Add Response Policy Zone Wizard > Step 1 of 5](image)

4. Type a descriptive name, click **Next**.

![Add Response Policy Zone Wizard > Step 2 of 5](image)

5. Select **Use this set of name servers**.

![Add Response Policy Zone Wizard > Step 3 of 5](image)

6. Click **(Grid Primary)**.

7. Click **Select**.

8. Click **Add**.

9. Click **Save & Close**.
Add RPZ Ruleset

There are different rulesets which can be configured:

- **Passthru**: 'Whitelist' the hostname.
- **Block**: Return either a nxdomain (No Such Domain) or no answer (No Data).
- **Substitute**: Redirect the domain name or record using an alias record (CNAME).

For this exercise, we will create a rule to block an invalid domain name.

1. Click on the hyperlinked name for the local policy which you created.

2. Click on the drop-down arrow next to the + (Add) button (1). Expand **Block (No Such Domain) Rule** (2) and select **Block Domain Name (No Such Domain) Rule** (3).
3. In the Name field, type **bogus.domain**. Click **Save & Close**.

4. Repeat step #2: Click on the drop-down arrow next to the + (Add) button. Expand **Block (No Such Domain) Rule** and select **Block Domain Name (No Such Domain) Rule**.

5. In the Name field, type **.*bogus.domain**. Click **Save & Close**.

Note: Additions or changes to individual rulesets do not require a service restart as they take effect immediately. However, before the rulesets within this policy will work, services still need to be restarted here to account for the local policy that was added in the previous step.

**Restart Services**

After making a configuration change, a restart of the affected service(s) may be required. Generally, a yellow banner will appear at the top of the page when this occurs.

To restart services:

1. Click on the **Restart** button in the banner at the top of the page, or the **Restart Services** button in the toolbar on the right-hand side of the page.

2. Click on the (Poll Members) to verify the service(s) that will be affected by the restart.

3. Switch to the **View Pending Changes** tab to view the action(s) which triggered the service restart.

4. Click **Restart**.
Testing DNS

Using the Infoblox CLI (Command Line Interface):

1. Open an SSH client or terminal window.
2. Connect to your Infoblox vNIOS for Azure appliance.
3. Login using your admin credentials.
4. To test authoritative resolution, run the command: `dig example.com soa`
   Note: replace `example.com` in the above example with the name used for the authoritative forward mapping zone that you created if a different name was used.
5. Verify that the answer in the response is correct.
6. To test recursive queries, run the command: `dig www.infoblox.com`

7. Verify that the answer in the response is correct.

```
infoblox > dig www.infoblox.com
; <<>> DiGC 9.10.2 <<>> +ndns www.infoblox.com
; global options: +cmd
; Got answer:
.; ->>>HEADER<<- opcode: QUERY, status: NOERROR, id: 6077
.; flags: qr rd ra: QUERY: 1 ANSWER: 1 AUTHORITY: 0, ADDITIONAL: 0

.; QUESTION SECTION:
;www.infoblox.com.  IN  A

.; ANSWER SECTION:
;www.infoblox.com. 3600 IN A 161.47.10.70

Query time: 93 msec
; SERVER: 127.0.0.1#53(127.0.0.1)
; MSG SIZE rcvd: 50
```

**Testing DNS using the Infoblox Dashboard: Dig Request widget**

DNS queries can also be tested using the **Dig Request** widget on your Dashboard in your Grid Manager GUI. To use the **Dig Request** Dashboard widget:

1. In your Infoblox Grid Manager GUI, navigate to the **Dashboards -> Status** tab.

2. Locate the **Dig Request** widget (found near the bottom left hand side of the page by default).

3. In the **Domain Name to Query** text box, type: `example.com`
4. Click **Perform Dig**.

5. Verify that the DNS query completes successfully.

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**Testing RPZ**

RPZ is designed so that any queries with a source IP address belonging to the Infoblox server (or any other server in the Grid) are not processed. The intention behind this is so that queries are only processed once and then forwarded on, avoiding unnecessary delays that would very likely result in the query timing out.

With this in mind, you would need to be able to query the server from a computer which has network connectivity to the Infoblox server in order to test RPZ. This can be done from any computer across the Internet if your **Infoblox vNIOS for Azure** appliance has a public IP address, or from another computer which has connectivity to the vNet that your **Infoblox vNIOS for Azure** appliance resides in.

For Windows based computers which are able to query your **Infoblox vNIOS for Azure** appliance:

1. Verify the IP address that you will be connecting to for your **Infoblox vNIOS for Azure** appliance.

   Note: In the commands below, we reference this as `<IP address>`. Wherever `<IP address>` is referenced, replace that value with the actual IP address for your **Infoblox vNIOS for Azure** appliance.

2. Open a command prompt.

3. Type the following commands:
   - `nslookup`  
   - `server <IP address>`  

4. Verify that you received a **Non-existent domain** (nxdomain) response.
For ‘extra credit’: Referring back to the Add RPZ Ruleset steps, add rules for additional domain names to test with. Be sure to use both the block and redirect policy actions and see how each works.

Note: For Linux and MAC based computers, the steps are similar but use the dig command in a terminal window instead. Example: dig @<IP address> www.bogus.com.

Infoblox vDiscovery

Overview

Introduction

The Infoblox vDiscovery feature is very useful for detecting and obtaining information about Subscriptions, vNets, Subnets and Virtual Machines (VM’s) operating in your cloud environments. This can include Microsoft Azure, Amazon Web Services (AWS), Openstack and VMware.

Many organizations operate multiple Subscriptions (accounts) and cloud environments tend to be very dynamic, with things such as VM’s being created and terminated on a frequent basis. This makes it difficult to keep track of everything and with Infoblox vDiscovery, tasks can be configured to run automatically and thereby allowing your Infoblox vNIOS appliance to keep track of your cloud environments, storing this data in IPAM. In conjunction with the Cloud Network Automation (CNA) feature, you will gain enhanced visibility into your cloud environments, all within a ‘single pane of glass’.

Cloud Network Automation Overview

Under the Cloud tab (displayed when the Cloud Network Automation (CNA) license is installed), you will see multiple sub tabs:

- **Tenants**: This provides you with details for each of your Subscriptions (accounts).

- **VPCs**: Displays your vNets for Azure, or VPCs (Virtual Private Clouds) for other cloud platforms.
- **Networks**: A global view of all subnets that have been discovered.

- **VMs**: A global view of all Virtual Machines that have been discovered.

- **Cloud Platform Members**: Displays any Cloud Platform (CP) appliances that have been configured in your Grid.
Detailed metadata is also collected for discovered objects. Here is an example showing the data collected for an Infoblox vNIOS for Azure appliance:

![Infoblox vNIOS for Azure appliance](image)

**Enabling vDiscovery in Azure**

Enabling vDiscovery for Microsoft Azure requires several steps, including:

1. Create an App registration in Azure Active Directory.
2. Obtain the Client ID.
3. Add the required Azure permissions.
4. Create the authentication key.
5. Save the OAUTH 2.0 token endpoint.
6. Associate the app registration to an IAM user account.
7. Create the vDiscovery task in NIOS.

**Create the Azure Active Directory App registration**

The first step in enabling vDiscovery for Microsoft Azure involves creating an app registration in Azure Active Directory (AD). To create the AD app registration:

2. Login using your Azure or SSO credentials.
3. Close any popups that may appear upon your first login.
4. Expand the **ALL services** menu and select **Azure Active Directory**.

5. Click **App registrations**.
6. Click **New application registration**.

7. Type a descriptive name for your app registration.

8. Set **Application type** to **Web app / API**.

9. Type a URL for the app registration.

   Note: This URL is not used by vDiscovery. The URL for your Grid Manager GUI can be used here.

10. Click **Create**.

**Obtain the Client ID**

1. Navigate to **Azure Active Directory -> App registrations**.

2. Select your newly created application.

3. Hover your mouse pointer over the value for **Application ID** and click on the **Copy** button.
4. Save this to a text file for future reference. This value will be used for the Client ID in the vDiscovery configuration.

Add required Azure permissions

1. Still on the details panel for your application, click on the Settings button.

2. Under API ACCESS, click on Required permissions.
3. Click **+ Add**.

4. Click **Select an API**.

5. In API list, click on **Windows Azure Service Management API** and then the **Select** button.
6. On the **Select permissions** tab, enable the checkbox for **DELEGATED PERMISSIONS** and click **Select**.

7. Verify that the **Windows Azure Service Management API** permission has been added successfully. Click **Done**.

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**Generate the Client Secret (key)**

1. On the **Settings** panel for your application, open the **Keys** panel.
2. In the **Description** text box, type a descriptive name for the key.

3. In the **Expires** dropdown menu, select an expiration duration. Click **Save**.

4. Highlight and copy the key value, saving this to a text file for future reference.

   ![Image of key management page]

   Note: If the key value is not saved or is lost, a new one must be created. Creating additional keys will not affect any services that uses an existing key, assuming the existing key is not deleted.

**Obtain the Service Endpoint Address**

1. Navigate to **All services** -> **Azure Active Directory** -> **App registrations**.

2. Above the list of App registrations, click on the **Endpoints** button.

   ![Image of App registration endpoints]

3. Click on the copy button for **OAUTH 2.0 TOKEN ENDPOINT**. Save this to a text file for future reference.
4. Close the **App Endpoints** window.

**Attach API Permissions to App Registration**

1. Login to [https://portal.azure.com/](https://portal.azure.com/).

2. Navigate to **More services** -> **Subscriptions** (type ‘subscriptions’ in the filter box to reduce the list of available services).

3. Click on the name for your subscription.
4. Click **Access control (IAM)**.

5. Click **Add**.

6. Expand the **Role** dropdown menu and select **Reader**.

7. In the **Select** box, type the name for your registered app, or locate and select it in the **Selected members** list.

8. Click **Save**.
Infoblox vDiscovery Task

Once you have setup the app registration in Azure and collected the required Service Endpoint address, Client (Application) ID and Client Secret (key), you are ready to create a vDiscovery task.

Note: vDiscovery tasks can be enabled with or without the Cloud Network Automation (CNA) feature/license installed. In this guide, we demonstrate vDiscovery with CNA enabled; however, the vDiscovery data is limited to the IPAM view. The Cloud tab is not visible when CNA is not installed.

Create a vDiscovery Task

1. Login to the Infoblox Grid Manager GUI.
2. Switch to the **Cloud** tab.
3. Expand the **vDiscovery** menu and select **Discovery Manager**.
4. Click on the + (Add) button.
5. Enter a descriptive name.

6. Click **Select** to assign your Infoblox vNIOS for Azure appliance.

7. Click **Next**.

8. In the **Server Type** menu, select **Azure**.

9. For **Service Endpoint**, paste in the value for **OAUTH 2.0 TOKEN ENDPOINT**.

10. Enter the value for **Client ID**.

11. For **Client Secret**, enter the key that was generated earlier.

12. Click **Next**.

13. Review the configuration for **Network Views**. Click **Next** to proceed to Step 4 of 5.

14. Enable the check box for the option “**For every newly discovered IP address, create**”.
15. Expand the **Help** panel:

16. Describe the available formulas (macros), which are used to control how the names for DNS records are generated.

17. In the text box, type: `$\{vm\_name\}.example.com$

18. Enable the checkboxes to select **DNS views**, selecting the desired DNS view. For this guide, we select the **default** DNS view for both options.

19. Click **Next**.

![Image of vDiscovery Job Wizard]

20. Describe the scheduling options – what is the shortest/most frequent schedule that can be configured here?

Note: The RESTful API provides additional flexibility for running vDiscovery tasks.

21. Click **Save & Close**.

![Image of vDiscovery Job Manager]

**Run the vDiscovery Task**

1. In the vDiscovery Job Manager, click on the gear wheel and select **Start**.
2. Click **Yes** to start the vDiscovery job.
3. Click the **Refresh** button until the Status shows **Job completed** (with warnings).
4. Click **Close**.

**vDiscovery Data – With Cloud Network Automation (CNA)**

1. Review each of sub-tabs under the **Cloud** tab and describe the available data.
   
   Note: The following example demonstrates a Grid which has been configured for multiple cloud platforms.

   2. Edit the properties for each of the objects under each tab (Tenants, VPCs, Networks, and VMs).
   3. Describe the properties available for the objects under each tab.
   4. **Note**: you may see a licensing error when editing the properties for VPCs. Close any warnings that are displayed and proceed to the next tab.
vDiscovery Data – IPAM Only (No CNA)

When CNA is not installed, vDiscovery data is limited to IPAM only data and found under the Data Management tab. To view this data:

1. Navigate to **Data Management -> IPAM**.
2. Locate a network which has been created by vDiscovery. Use filters to easily locate these, as demonstrated in the following example:

3. Open the network container (if present) and then the desired network.

4. Review the available IP address information.
Cleanup

Infoblox Azure for vNIOS Appliance

Stopping your Infoblox Azure for vNIOS Appliance

If you are using your Infoblox Azure for vNIOS appliance for testing purposes, you may want to shut it down in order to avoid incurring unnecessary costs but not delete (terminate) it. If using a public IP address, the IP address may change when you start your Infoblox vNIOS for Azure appliance again.

Note: Charges will still be incurred for storage usage, though these should be minimal (https://azure.microsoft.com/en-us/pricing/details/storage/blobs/).

1. Login to the Grid Manager GUI.
2. Navigate to the Grid -> Grid Manager -> Members tab.
3. Enable the checkbox for your server.
4. Click on the dropdown arrow next to Control and select Shutdown.
5. Click OK.
6. Click **Yes**.

12. In the Azure Portal, open **All services**.

7. In the **Filter** box, type **Virtual machines**.

8. Click **Virtual machines** in the search results.

9. Click on the name for your Infoblox vNIOS for Azure appliance.

10. Click **Stop**.

11. Click **Yes**.

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**Starting your Infoblox Azure for vNIOS Appliance**

1. In the Azure Portal, open **All services**.

2. In the **Filter** box, type **Virtual machines**.
3. Click **Virtual machines** in the search results.

4. Click on the name for your Infoblox vNIOS for Azure appliance.

5. Click **Start**.

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**Delete (terminate) your Infoblox vNIOS for Azure appliance**

To terminate (permanently delete) your **Infoblox vNIOS for Azure appliance**:

1. In the Azure Portal, open **All services**.
2. In the **Filter** box, type **Virtual machines**.
3. Click **Virtual machines** in the search results.

4. Click on the name for your Infoblox vNIOS for Azure appliance.

5. Click **Delete**.
6. Click Yes.

Delete your Azure Subscription (account)

If you no longer wish to use the Microsoft Azure cloud platform and want to permanently delete your Azure subscription, including your billing (credit card) information and all other data, you will need to cancel your subscription. This process is not reversible and all data will be lost; however, your Microsoft account used to login will not be affected. To cancel your subscription:

1. In the Azure Portal, open All services.
2. In the Filter box, type Subscriptions.
3. Click Subscriptions in the search results.
4. Click on the name for your Subscription.
5. Click Cancel Subscription.
6. Proceed through any prompts that are displayed. Confirm your Subscription name, specify a reason for the cancellation and click the Cancel Sub button at the bottom of the window.

Note: This process can take approximately 10 minutes to complete. Any pending billing operations will stop effective immediately.