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DEPLOYMENT GUIDE

BloxOne[™] Deployment on KVM-Based OpenStack

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Overview

This guide introduces the Infoblox BloxOne[™] host for KVM-based OpenStack. It describes installing the Infoblox BloxOne host on KVM-based OpenStack.

Introduction

Infoblox supports KVM deployment managed by OpenStack via the OpenStack dashboard or CLI commands. Infoblox recommends you dedicate at least the minimum system requirements to the BloxOne Host you plan to deploy. The dedicated resources can't be shared with or used for other non-Infoblox applications. Sharing resources will negatively affect the performance of your BloxOne services.

Prerequisites

Before deploying a BloxOne host and creating BloxOne services, ensure that you prepare the deployment environment according to the requirements for the supported platforms and open all necessary ports for unrestricted outbound access. For details, see <u>BloxOne Connectivity and Service Requirements</u>.

Before you start the deployment, the following are requirements:

- The recommended resources required for the KVM BloxOne deployment are 8 vCPU and 16GB of memory. For details, see <u>Minimum System Requirements for Hosts</u>.
- Ensure that your KVM environment meets the minimum deployment requirements.
- Open all required ports on the BloxOne hosts, as a list in <u>Port Usage for Bare-Metal Hosts</u>, in addition to the ports required for firewalls.
- Ensure that there are no other processes using port 53 on the host system on which your BloxOne host will be deployed. For example, some Ubuntu systems running local DNS cache (system-resolved) might occupy port 53, and your BloxOne host may not function appropriately in this case.
- An appropriate flavor should be provided which meet the minimum requirements of 8 vCPUs, 16GB Memory and 64GB Storage.

Deploying a BloxOne Host via the OpenStack Dashboard

Download Image

To deploy BloxOne on OpenStack, a BloxOne Image is required. To download the Image, perform the following steps:

1. Log in to the Cloud Services Portal.

2. Navigate to Administration \rightarrow Downloads.



3. On the Downloads page, select the Download Package for **KVM/QCOW (60 GB Disk)** in the On-Prem Hosts panel. Note: The 700GB variant is used for Data Connector deployments.

infoblox. 🧳		
🙆 Dashboard	Endpoint	On-Prem Hosts
🖽 Manage		
E Policies	In order for Endpoints to connect to Infoblox cloud services,	Select image from Dropdown and click Download package to
Lui Reports	Download the client packages from the links below and host	download the off fren hosts installer package.
📃 Research	them somewhere your users can access.	Download Package for KVM/QCOW (60 GB Disk)
🚢 Administration		
License Entitleme	🔬 Download Linux Endpoint Client	
Tags		Download Package
User Access	📩 Download Mac Endpoint Client	
Credentials		
 Downloads 	Download Windows Endpoint Client	
Data Import / Exp		
Recycle Bin		

4. Click Download Package.



Create Image

To upload the BloxOne image on OpenStack, perform the following steps:

- 1. Open a new browser window and launch the **OpenStack dashboard**.
- 2. Log in to the dashboard using project user credentials.
- 3. Select the **project** from the drop-down menu at the top left.
- 4. On the Project tab, open the Compute tab and click Images category.



5. Click Create Image. Create an Image dialog appears.

Project / Compute / Images

Images

Q	Click here for filters or full text search.		+ Create Image	💼 Delete Images
---	---	--	----------------	-----------------

- 6. In the Create an Image panel that is revealed, input the following data:
 - a. Image Name: Give your image a unique name.
 - b. **Image Source**: Select **File** and browse to the location to which you downloaded the QCOW2 image from the Cloud Services Portal.
 - c. **Format**: Choose **QCOW2-QEMU Emulator** from the drop-down menu For more information about image details, refer to the <u>OpenStack documentation</u>.

Create Image		26
Image Details Metadata	Image Details Specify an image to upload to the Image Service. Image Name OPH60Gv3.1.0	Image Description BloxOne_Host
	Image Source File* Browse BloxOne_OnPrem_QCOW2_v3.4.1.qcc	
	Format*	
	Image Requirements Kernel	Ramdisk
	Choose an image 🗸	Choose an image ~
	Architecture	Minimum Disk (GB)* Minimum RAM (MB)*
		0 0 0
	Image Sharing Visibility Private Shared Community Public	Protected Yes No
× Cancel		<back next=""> < Create Image</back>

Launch Instance

Follow the steps in order to Launch an Instance:

- 1. Open the **Project tab** \rightarrow **Compute tab** and **click Images**.
- 2. Choose the image you just created and click Launch.

Images

Q	Click here fo	r filters or full text search.			× + Crea	ate Image	💼 Delete Images
Display	ring 2 items						
	Owner	Name A	Туре	Status	Visibility	Protected	
• •	admin	cirros	Image	Active	Public	No	Launch -
• >	admin	OPH60Gv3.1.0	Image	Active	Shared	No	Launch -

- 3. In the Launch Instance dialog, specify the following:
 - a. Instance Name: Specify a name for the BloxOne host.
 - b. Availability Zone: By default, set this value to the availability zone given by the cloud provider (for example, us-west or apac-south). In some cases, it could be nova.
 - c. **Count**: Enter 1 and click **next**.

Launch Instance		×
Details	Please provide the initial hostname for the instance, the availability zone where count. Increase the Count to create multiple instances with the same settings.	it will be deployed, and the instance
Source	Instance Name *	Total Instances
Flavor *	BloxOneHost	(10 Max)
Networks *	Description	10%
Network Ports	Availability Zone	0 Current Usage
Security Groups	control-zone 🗸	9 Remaining
Key Pair	Count *	
Configuration	1	
Server Groups		
Scheduler Hints		
Metadata		
× Cancel	< Back	Next > C Launch Instance

d. Select Image via the Select boot source drop-down menu.

Inch Instance				
etails	Instance source is the template used to creat snapshot), a volume or a volume snapshot (new volume.	ite an instance. Y if enabled). You	You can use an image, a snapshot of can also choose to use persistent sto	an instance (image orage by creating a
ource	Select Boot Source		Create New Volume	
avor *	Image	~	Yes No	
tworks *	Allocated			
twork Ports	Displaying 1 item			
curity Groups	Name			
/ Pair	> OPH60Gv3.1.0			¥
nfiguration	Displaying 1 item			
rver Groups	✓ Available 1			Select
neduler Hints	Q Click here for filters or full text search	۱.		1
tadata	Displaying 1 item			
	Name			
	> cirros			1
	Displaying 1 item			
Cancel			< Back Next >	Launch Instance

e. Set the Create New Volume toggle switch to No.

f. Flavor: Choose a Flavor that meets the minimum requirements as specified in the Prerequisites section. Note: The in the example screenshot, a custom flavor named OPH60G was created with 8 vCPUs and a 60 GB Disk. For more information on how to create a flavor, see the Appendix of this document.

×

Launch Instance						×
Details	Flavors manage the Allocated	sizing for the compu	ute, memory and sto	orage capacity of the in	nstance.	G
Source	Name	VCPUS	RAM	Total Disk	Public	
Flavor	> OPH60G	8	16 GB	60 GB	No	¥
Networks *	🗙 Available 🗿					
Network Ports		filters or full text se	arch.			Select one
Security Groups	Name	VCPUS	RAM	Total Disk	Public	
Key Pair	> m1.tiny	1	512 MB	1 GB	Yes	•
Configuration	> m1.small	1	2 GB	20 GB	Yes	•
Server Groups	> m1.medium	2	4 GB	20 GB	Yes	^
Metadata	> m1.large	4	8 GB	20 GB	Yes	•
	> m1.xlarge	8	16 GB	20 GB	Yes	↑

g. Networks: Add interfaces by selecting applicable networks from the list (for this setup we have chosen "internal-NAT-222" network and after creating the instance assign a floating IP address). Note: The default network topology of OpenStack deployed using Microstack consists of an external network to which the internal network called internal-NAT-222 is connected via a Router and the instances are created in the test network.

						6
Details	Netwo	rks provide the communication	channels for instances	in the cloud.		
	❤ Al	located 🕕		Select	networks from those	listed below.
Source		Network	Shared	Admin State	Status	
Flavor	\$1	internal-NAT-222	No	Up	Active	4
Networks				•		
Network Ports	✓ Av	vailable 🕘			Select at least	one network
Security Groups	Q	Click here for filters or full tex	t search.			×
	N	etwork	Shared	Admin State	Status	
Key Pair	> In	ternal-NAT-224	No	Up	Active	1
Configuration						
Server Groups	> e:	ternal-DIRECT-20	No	Up	Active	^

Launch Instance

h. Under **Security Groups**, select **default** to use the default security groups, or select **permissive** to open a few default ports. For more information, please refer to the <u>Security</u> <u>Groups Documentation</u>.

🔲 admin 👻				
Launch Instance				×
Ac Details	Select the security groups	to launch the instance in.		0
Source	Displaying 1 item			
Flavor	Name	Description		e e e e e e e e e e e e e e e e e e e
m. Networks	> default	Default security group		•
y Network Ports	Displaying 1 item			
Groups	✓ Available ①			Select one or more
Key Pair	Q Click here for filters	s or full text search.		×
Configuration	Displaying 0 items			
Server Groups	Name	Description		
Scheduler Hints		No items to displa	ay.	
Metadata	Displaying 0 items			
× Cancel			< Back Next >	Launch Instance

i. **Configuration:** Enter the following script in the **Customization Script** field. Replace the text your_BloxOne_join_token, with a join token that was created in the Infoblox CSP. Note, you may optionally upload a file that contains scripts such as the join token for a cluster account, as follows. For more information on how to obtain a join token, see <u>Creating Join Tokens</u>.

#This is a YAML code snippet #cloud-config host setup: jointoken: your BloxOne join token

- j. (Optional) For Disk Partitioning select either Manual or Automatic.
- k. (Optional) Check the **Configuration Drive** checkbox to write metadata to a configuration drive if cloud_init is not available.

Details	You can customize your instance after it has launched using th analogous to "User Data" in other systems.	he options available here. "Customization Script" is
Source	Load Customization Script from a file	
Flavor	Customization Script (Modified)	Content size: 77 bytes of 16.00
Networks	#cloud-config host_setup:	
Network Ports	jointoken: 098	
Security Groups		
Key Pair		
Configuration	Disk Partition	
Server Groups	Automatic	
Scheduler Hints	Configuration Drive	
Metadata		
≭ Cancel		< Back Next > A Launch Instance

I. Click Launch to launch the instance.

< Back	Next >	Launch Instance	

4. The BloxOne host will be displayed on the **Instance** page.

Proj	Project / Compute / Instances													
Ins	Instances													
Displa	aying 1 item		Instance ID =	•				Filter 🗅 La	unch Ins	stance	🛱 Delete Instan	Mo	re Actions	•
	Instance Name	Image Name	IP Address	Flavor	Key Pair	Status		Availability Zone	Task	Power State	Age	Actions		
0	BloxOne-Host	OPH60Gv3. 1.0	192.168.224.237	OPH60G	microstack	Active		control-zone	None	Running	1 minute	Create Sr	apshot	•

5. (Optional) If desired, click **Console** at the top of the Instance page to view the instance's details in the console. Users may also assign a floating IP address to the instance if needed. *Note: Connecting the BloxOne host and the Cloud Services Portal may take a couple of minutes.*

Infoblox On-Pre	Infoblox On-Prem VM.								
Product serial: Network configun ens3:	b880ff16–6f94–489b–b0a2 ration: 192.168.100.122	-d9b1acde51a4							
Status: Agent Docker Network NTP sync Health checks:	active and running alive and running active Time sync is not enable	3							
Authentication		SUCCESS							
Cloud Connectiv	1ty	SUCCESS							
Docker Rules & S	Settings	SUCCESS							
Kupernetes		SUCCESS							
IP Address		SUCCESS							
UHCP Connection		SUCCESS							
NTP Servers		SULCESS							
Proxy		NOT-APPLICABLE							
Last check time	:	07:42:10							

6. To check the current status of the BloxOne host, navigate to **Infrastructure** → **Hosts** in the Infoblox CSP. For more information about the host status see <u>Viewing Host Information</u>. *Note: the name of the BloxOne host will be "ZTP_Your-Join-Tokens-Name_####..."*

infoblox.	¢	Hosts	Join Tokens	Services	Monitoring	Locations	Templates
🙆 Dashboard		_					
📰 Manage		Create	Host Edit	Host A	ctions 👻 🚥	•	
IPAM/DHCP							
DNS							
Keys		Select All	Unselect All				
 Infrastructure 			TP BloxOne-Jo	in-Token 52	149053627291	73081	Online
NTP		B		OpenStack	v5 2 1-7-rd88e42	3 SN-VMwor	- 42 07 f4 8b 42 2e f3 ee-85 02 f4 07 70 2c
Anycast		BI		openstaek	¥J.2.1-7-8000€48		

7. (Optional) For more information regarding how to configure a Host post-deployment please view the <u>BloxOne documentation portal</u>.

Appendix

The appendix contains helpful explanations meant to assist with the configuration of a BloxOne host on OpenStack.

Creating a Flavor

In OpenStack, flavors define the compute, memory, and storage capacity of nova computing instances. Put simply, a flavor is an available hardware configuration for a server. It defines the size of a virtual server that can be launched.

1. To create a flavor in OpenStack, click Flavors under Admin \rightarrow Compute in the Horizon Dashboard.



2. Flavors can be created via the **Create Flavor** button. Note: For more information on how to create flavors please view the <u>OpenStack documentation</u>.

Filter	Q + Cre	eate Flavor	🛍 Delete Flavors

Allocate and Associate Floating IP

To access services like DNS and DHCP from a BloxOne Host a floating IP address must be assigned. A floating IP address is used to resolve DNS queries and act as a DHCP server address for clients. To create a floating IP, perform the following steps:

1. In the OpenStack GUI, navigate to Admin \rightarrow Networks \rightarrow Floating IPs.



2. Click the Allocate IP to Project button.

Filter	% Allocate IP To Project	🖏 Release Floating IPs

- 3. In the Allocate Floating IP panel perform the following steps:
 - a. Select the correct **Pool** via the *Pool* drop-down.
 - b. Select the **Project** that the BloxOne Host is associated with via the *Project* drop-down.
 - c. input a **Floating IP** via the *Floating IP* Address text box.
 - d. (Optional) Input a **Description** for the Floating IP.
 - e. Click Allocate Floating IP to confirm the creation of the Floating IP.

Allocate Floating IP	×
Pool * external-DIRECT-20 10.20.20.0/24 ▼ Project * admin ▼ Floating IP Address (optional) 10.20.20.15	Description: From here you can allocate a floating IP to a specific project.
	Cancel Allocate Floating IP

4. Navigate to **Project** \rightarrow **Compute** \rightarrow **Instances**.



5. Click the **drop-down** associated with the Instance that the newly created Floating IP will be assigned to. Then, click **Associate Floating IP** in the list that is revealed.

	Instance Name	lmage Name	IP Address	Flavor	Key Pair	Status		Availability Zone	Task	Power State	Age	Actions
	BloxOne -Host	OPH6 0Gv3. 1.0	192.168.224.237	OPH60G	microstack	Active	The second secon	control- zone	None	Running	3 hours, 25 minutes	Create Snapshot
Displaying 1 item								Ai	ttach Interface etach Interface			

6. In the Manage Floating IP Associations panel, select the appropriate Floating IP Address via the IP Address drop-down.

Manage Floating IP Associations								
IP Address *	•	+	Select the IP address you wish to associate with the selected instance or port.					
Port to be associated *	-	•						
BloxOne-Host: 192.168.224.237		•						

7. Click **Associate** to confirm the action.



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Infoblox unites networking and security to deliver unmatched performance and protection. Trusted by Fortune 100 companies and emerging innovators, we provide real-time visibility and control over who and what connects to your network, so your organization runs faster and stops threats earlier.

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